



# LAND OF THE CURIOS

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 1.12.2022

# Yhteiskunta sähköistyy – mitä se tarkoittaa

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# Tavoitteena nettonollapäästöt 2050 mennessä

Electricity and heat (32%)

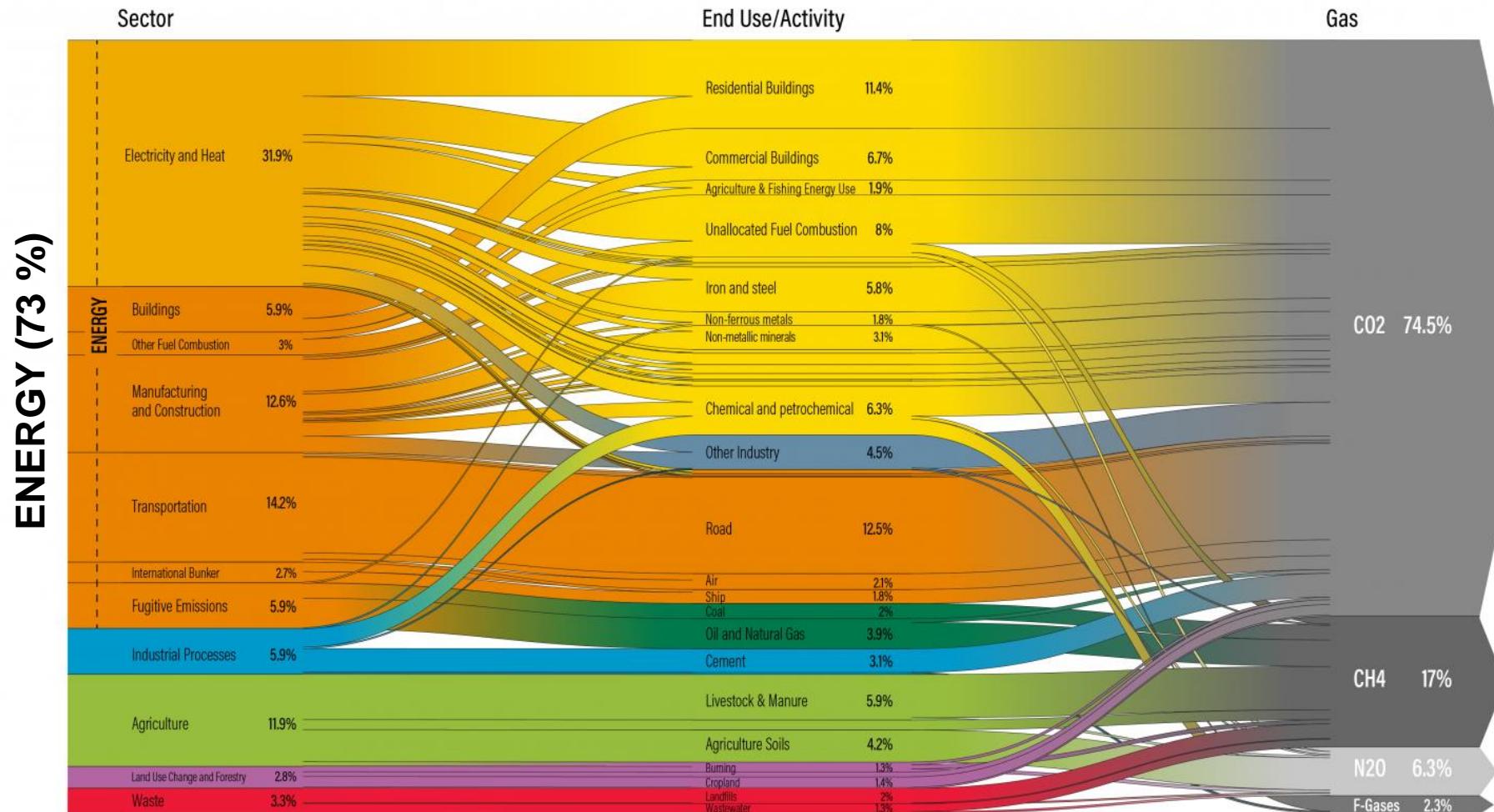
Industry (13%)

Transportation (14%)

Agriculture and land use change (15%)

## World Greenhouse Gas Emissions in 2018

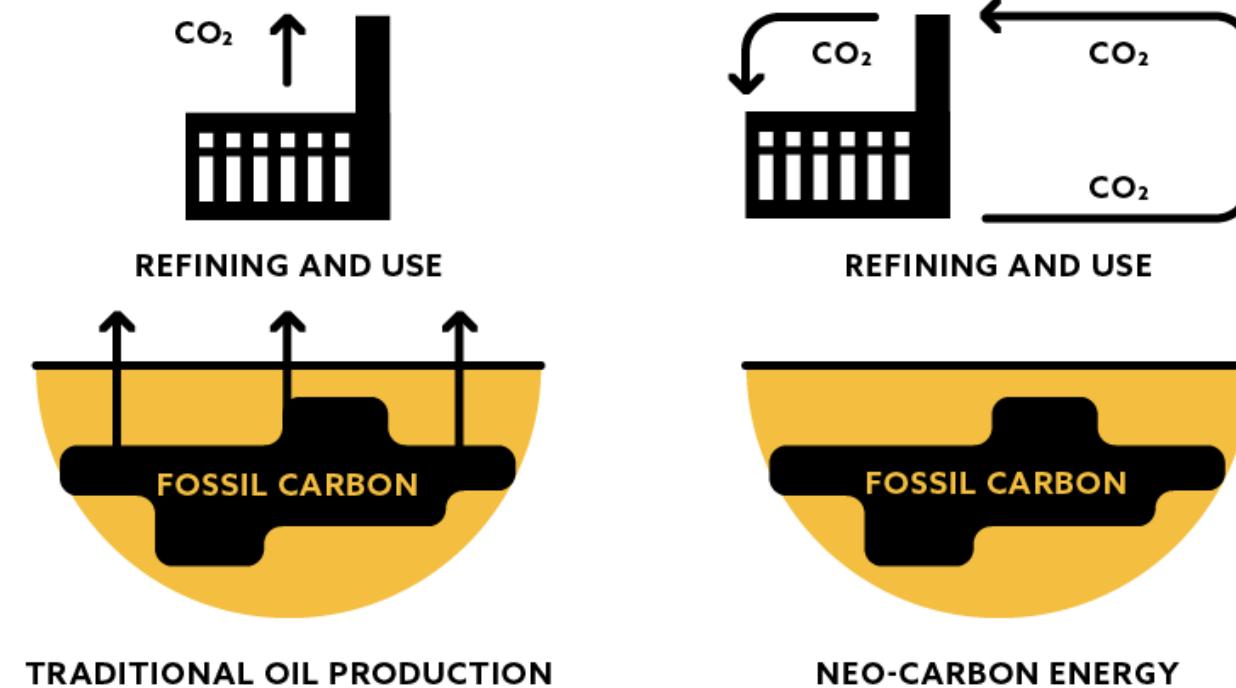
Total: 48.9 GtCO<sub>2</sub>e



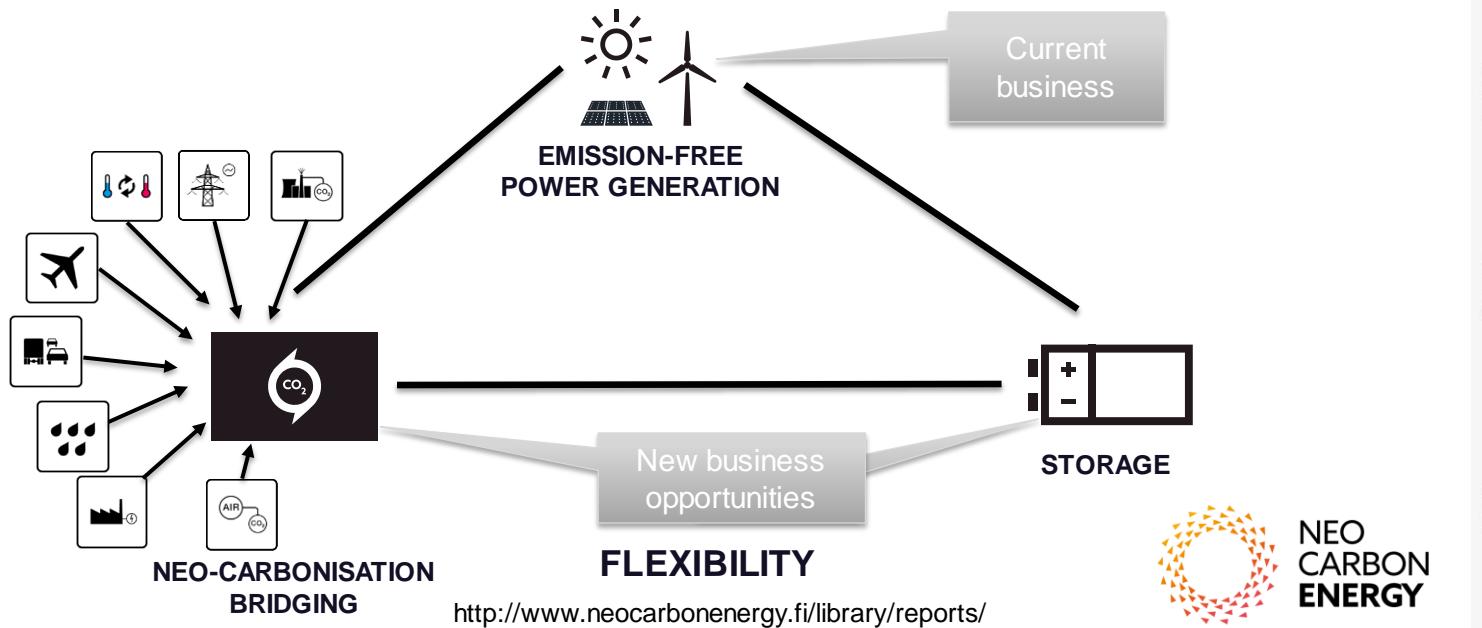
# Fossiilisen hiilen energataloudesta hiilidioksidin kiertotalouteen



No new CO<sub>2</sub> emissions – switching to a circular carbon economy



# Ratkaisu: Sähköistetään kaikki energian käyttö joko suoraan tai epäsuorasti



Many options available now in all sectors are estimated to offer substantial potential to reduce net emissions by 2030. Relative potentials and costs will vary across countries and in the longer term compared to 2030.

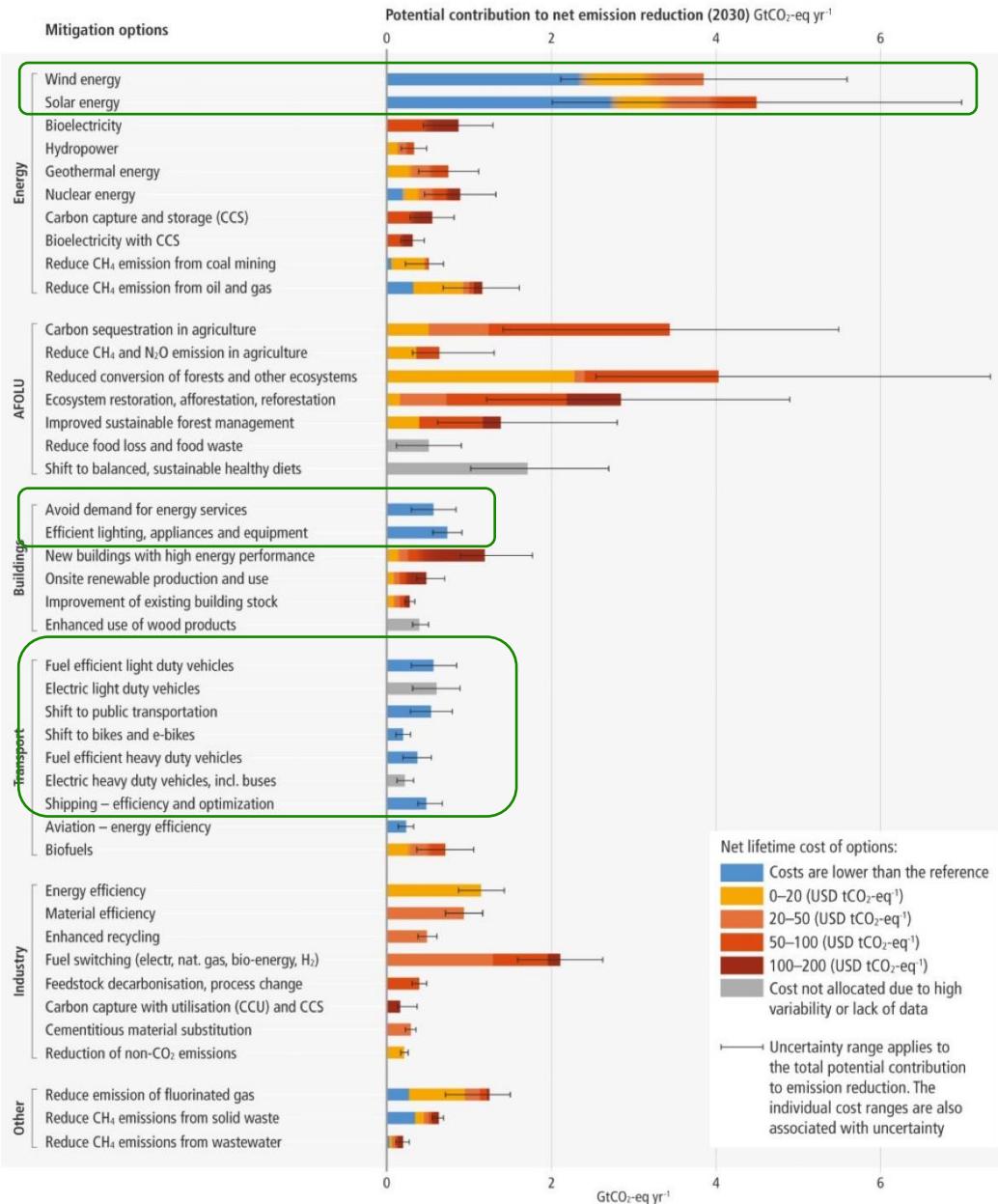


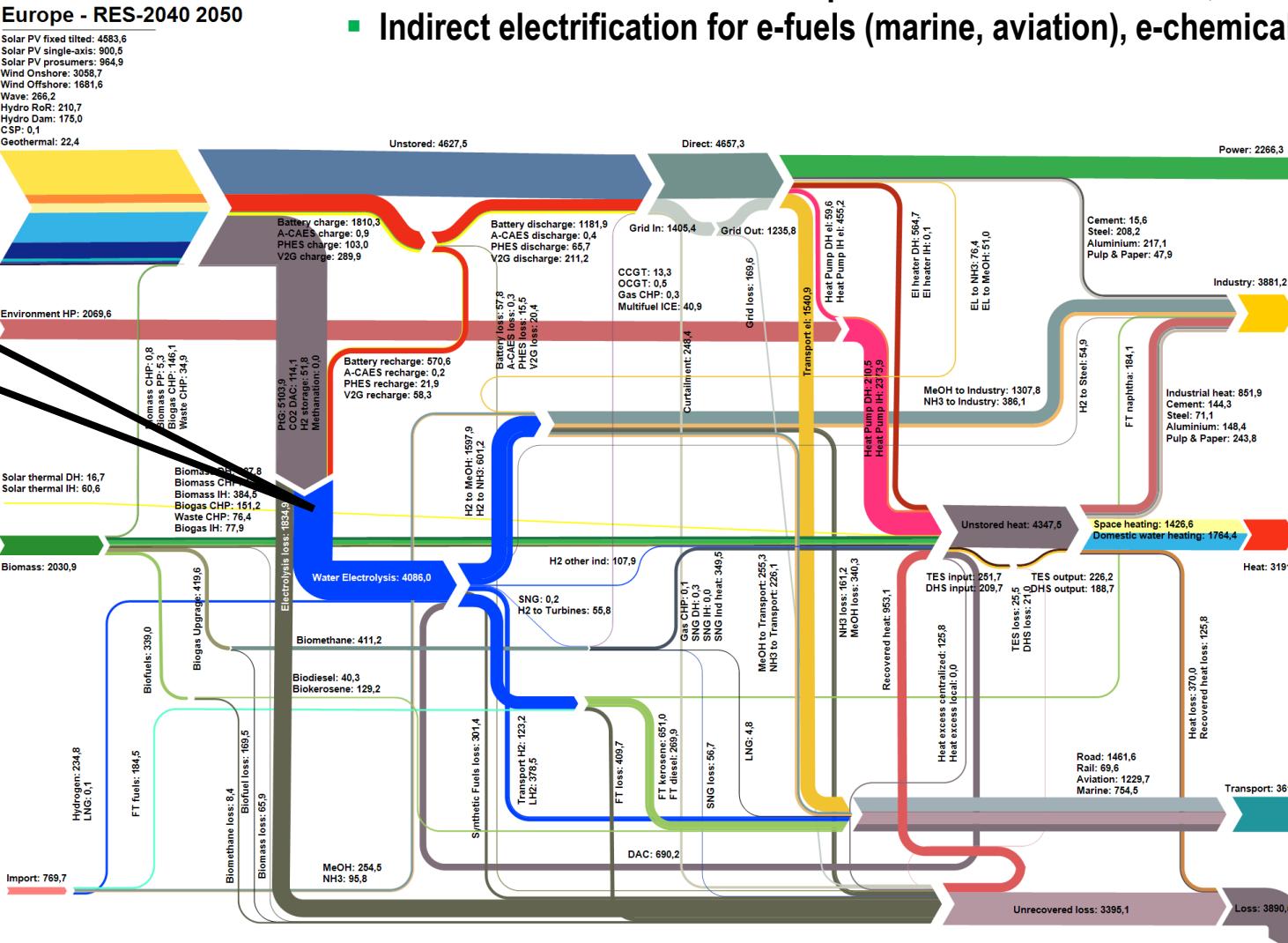
Figure SPM.7: Overview of mitigation options and their estimated ranges of costs and potentials in 2030.

# Sähköön pohjautuva Euroopan energiajärjestelmä

- Zero CO<sub>2</sub> emission low-cost energy system is based on electricity

## ▪ Core characteristic of energy in future: Power-to-X Economy

- Primary energy supply from renewable electricity: mainly solar PV and wind power
- Direct electrification wherever possible: electric vehicles, heat pumps, desalination, etc.
- Indirect electrification for e-fuels (marine, aviation), e-chemicals, e-steel; power-to-hydrogen-to-X

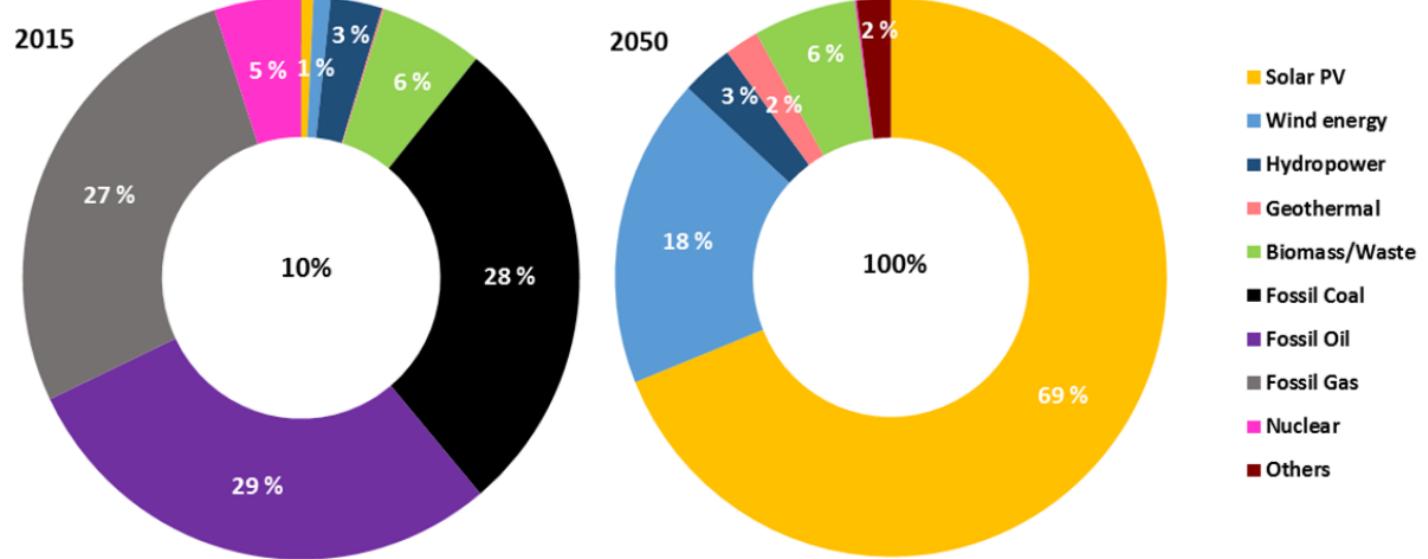


Europe

Source:  
[Greens/EFA, 2022](#)

Päästötön energiajärjestelmä on mahdollinen ja se ei ole nykyistä fossiiliseen energiaan perustuva järjestelmää kalliimpi.

## Total Primary Energy Demand Shares



### Key insights:

- TPED shifts from being dominated by coal, oil and gas in 2015 towards solar PV and wind energy by 2050
- Renewable sources of energy contribute just 22% of TPED in 2015, while in 2050 they supply 100% of TPED
- Solar PV drastically shifts from less than 1% in 2015 to around 69% of primary energy supply by 2050, as it becomes the least cost energy supply source

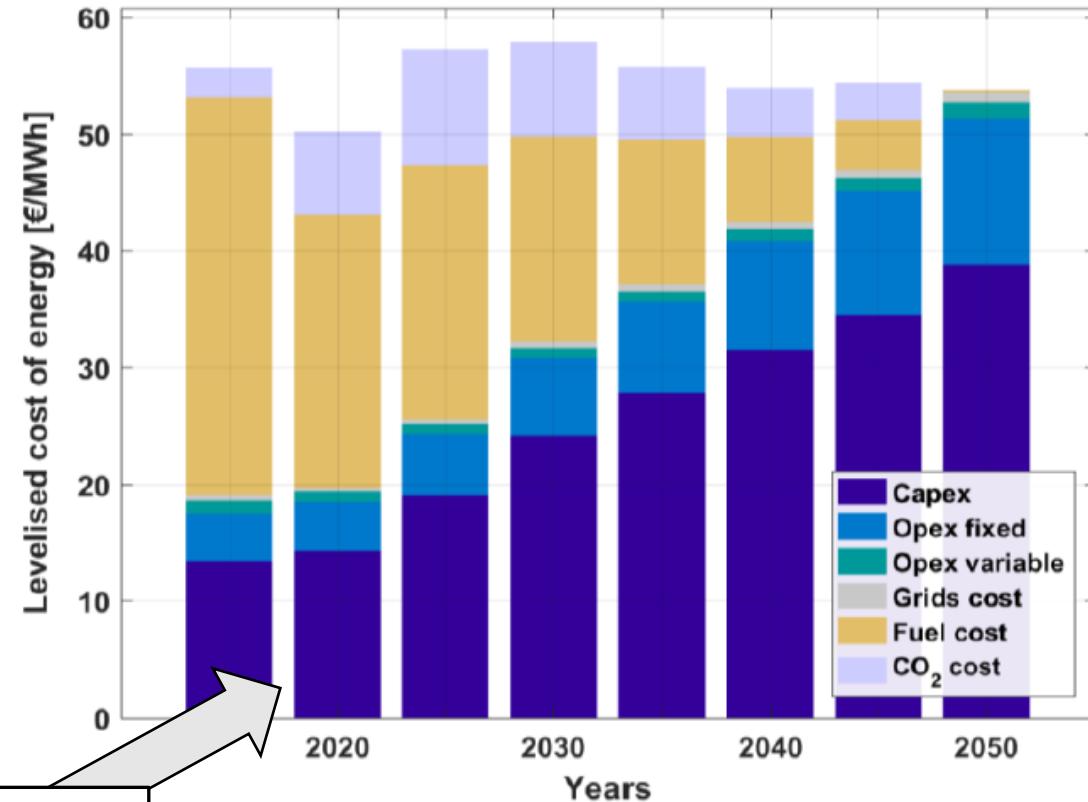
Source: <http://energywatchgroup.org/new-study-global-energy-system-based-100-renewable-energy>

Source: Dmitrii Bogdanov, et. Al., Low-cost renewable electricity as the key driver of the global energy transition towards sustainability, Energy, Volume 227, 2021, 120467, ISSN 0360-5442, <https://doi.org/10.1016/j.energy.2021.120467>.

Huge technology business opportunity

## New Study: Global Energy System based on 100% Renewable Energy

The new study by the Energy Watch Group and LUT University is the first of its kind to outline a 1.5°C scenario with a cost-effective, cross-sectoral, technology-rich global 100% renewable energy system that does not build on negative CO<sub>2</sub> emission technologies. The scientific modelling study simulates a total global energy transition in the electricity, heat, transport and desalination sectors by 2050. It is based on four and a half years of research and analysis of data collection, as well as technical and financial modelling by 14 scientists. This proves that the transition to 100% renewable energy is economically competitive with the current fossil and nuclear-based system, and could reduce greenhouse gas emissions in the energy system to zero even before 2050.

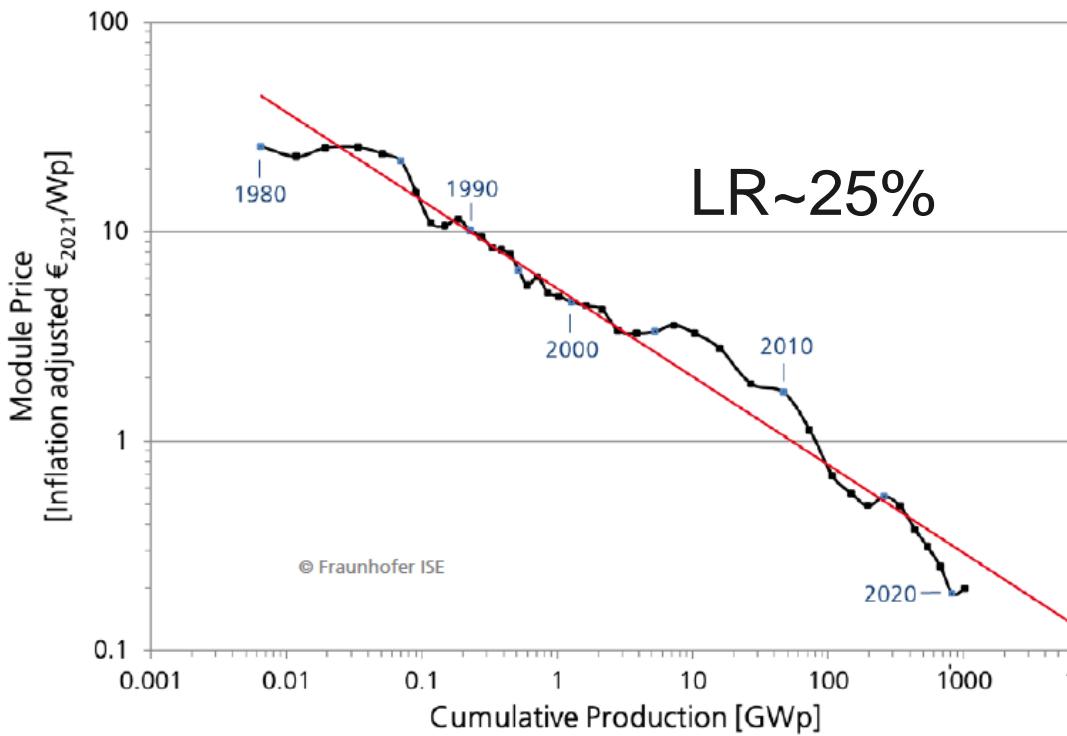


# Siirtymä fossiilisten polttoaineiden hyödyntämisestä sarjatuotettuihin sähköenergiateknologioihin



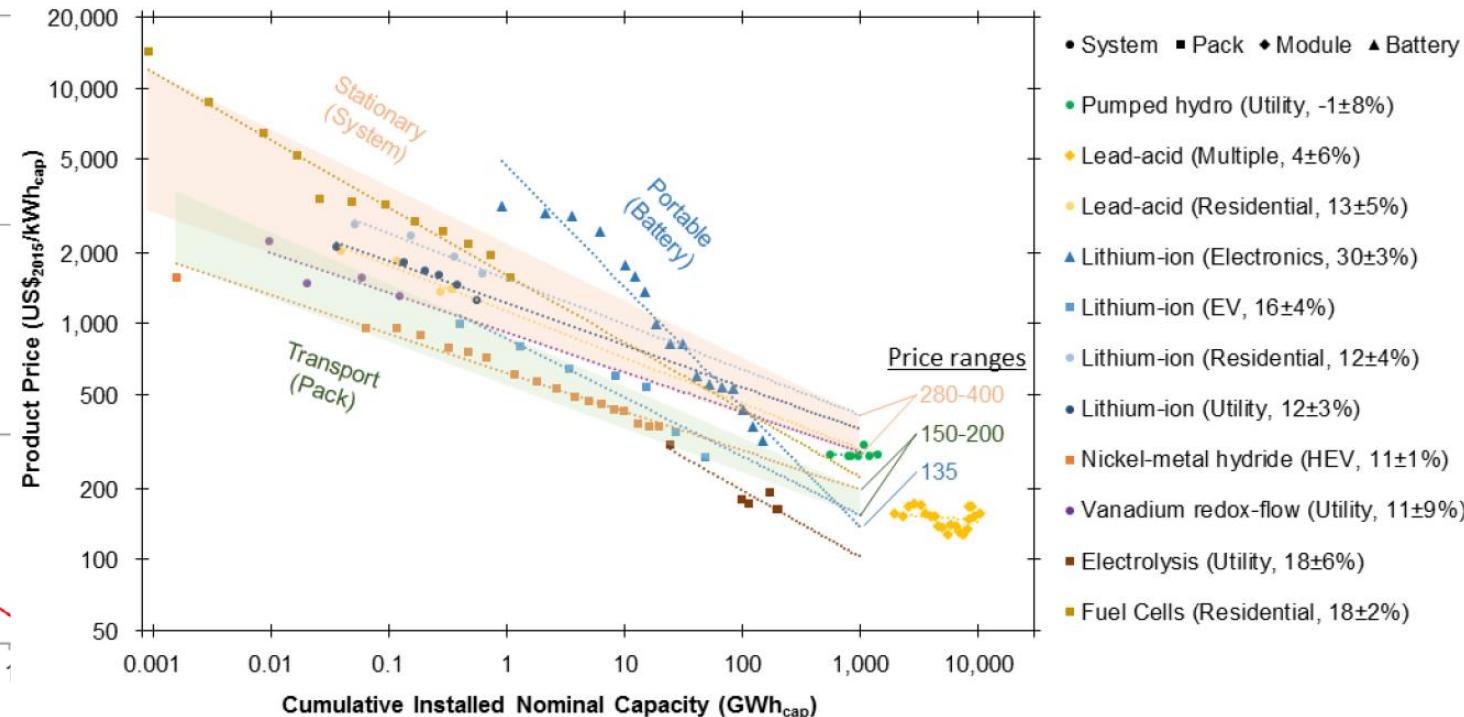
# Sarjatuotetut energiateknologioiden oppimiskäyrät

## Solar PV module learning curve



Source: Photovoltaics Report, Fraunhofer-ISE, Germany, 22.8.2022  
<https://www.ise.fraunhofer.de/content/dam/ise/de/documents/publications/studies/Photovoltaics-Report.pdf>

## Electricity storage/conversion technology learning curves

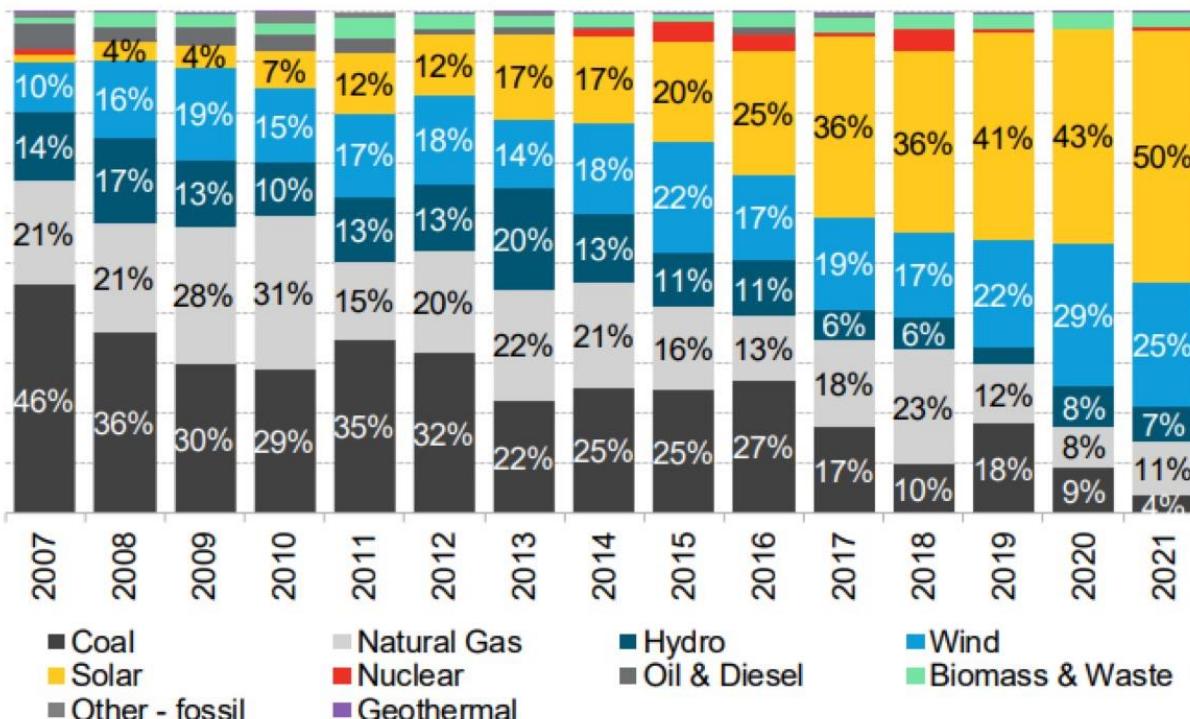


Source: O. Schmidt, A. Hawkes, A. Gambhir & I. Staffell, The future cost of electrical energy storage based on experience rates, Nature Energy volume 2, Article number: 17110 (2017)

# Energiamurros on epäilemättä käynnissä

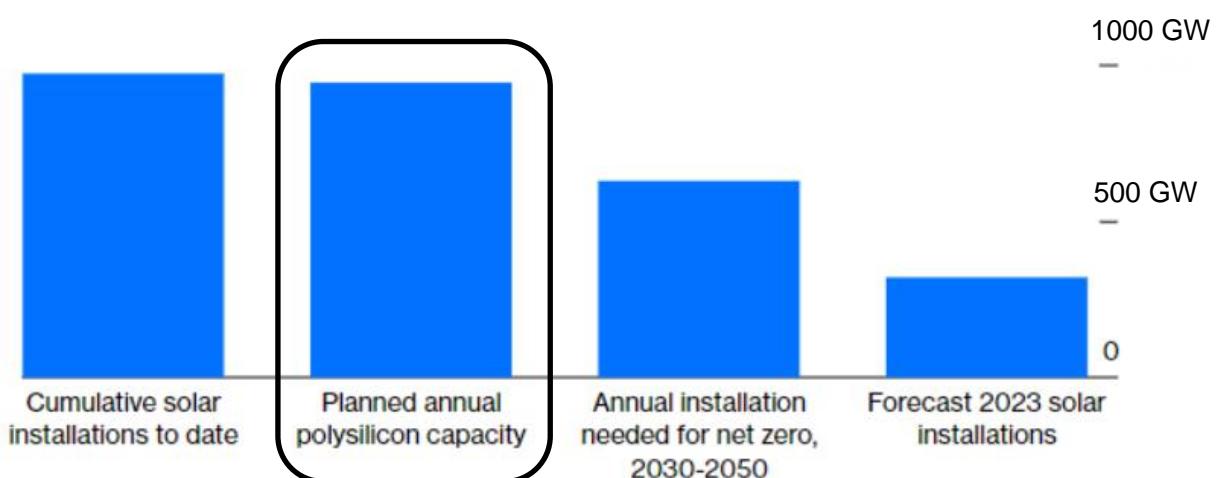
- Cumulative solar PV installations reached 1 TW in March 2022
- During the next three years potentially additional 1 TW of solar PV capacity will be installed
- After 2025 global PV module manufacturing capacity will reach 1 TW/a

Share of global capacity additions by technology



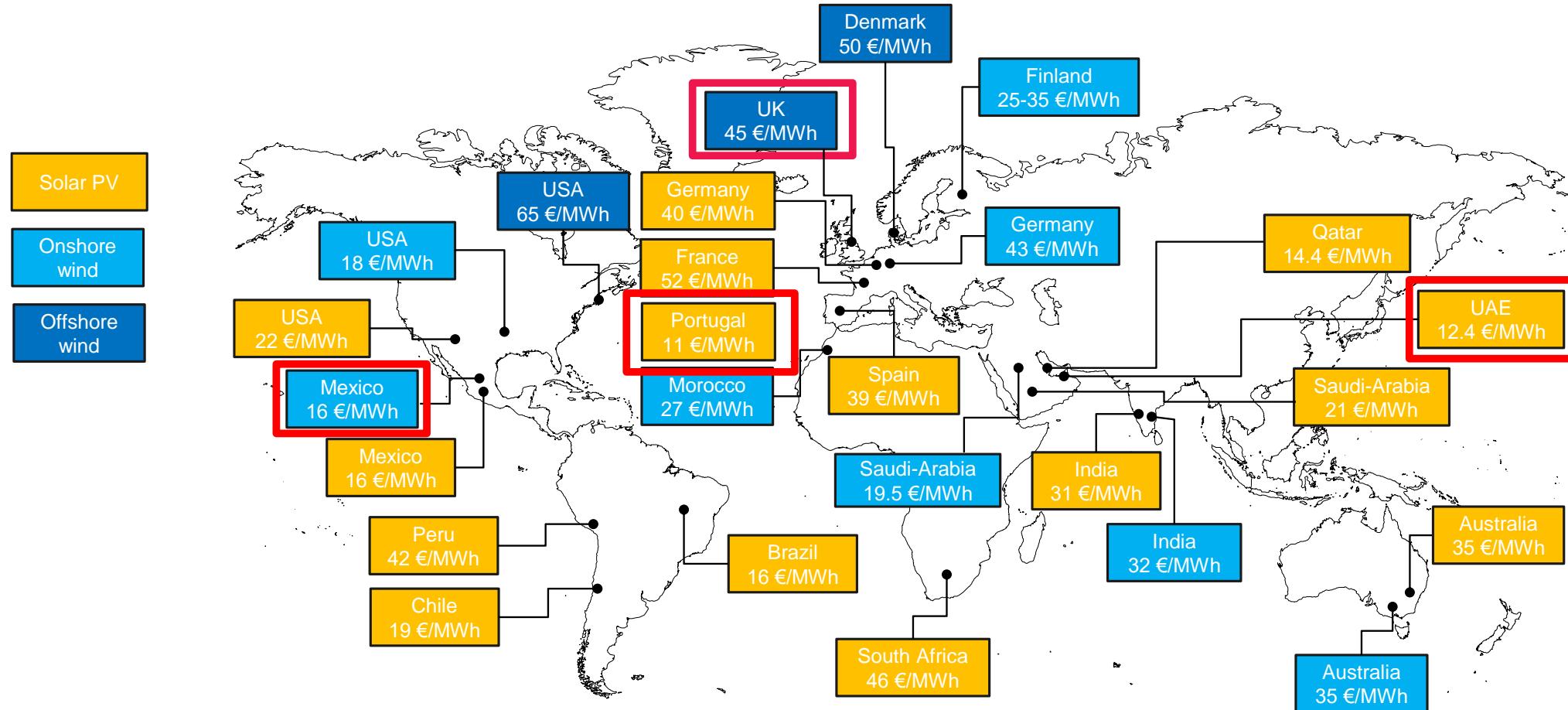
## Dawn of a New Era

The solar supply chain is already shaping up for net zero



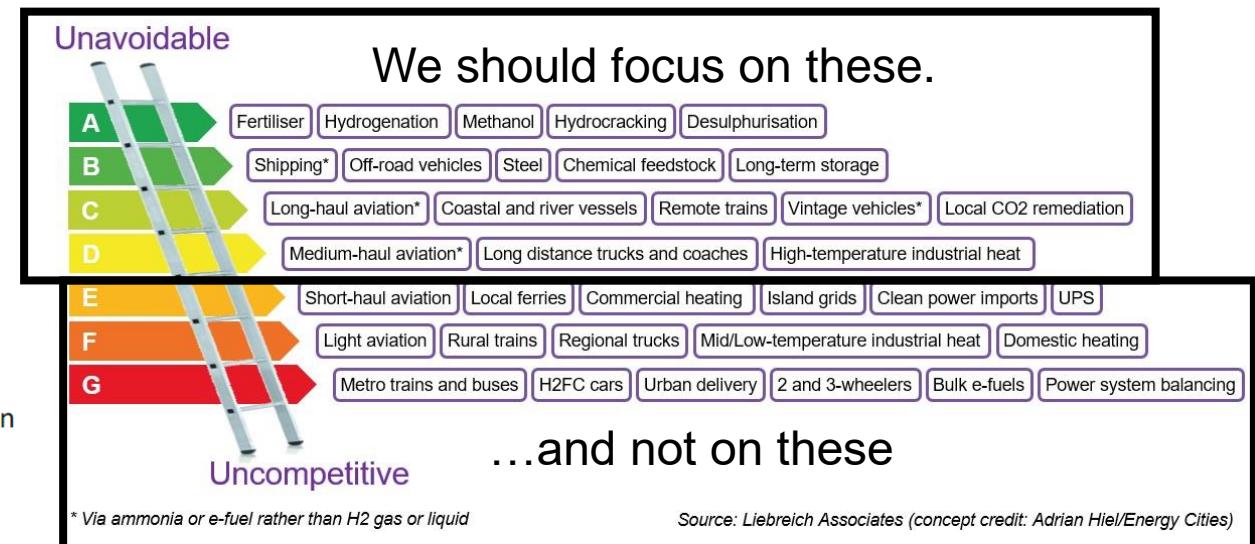
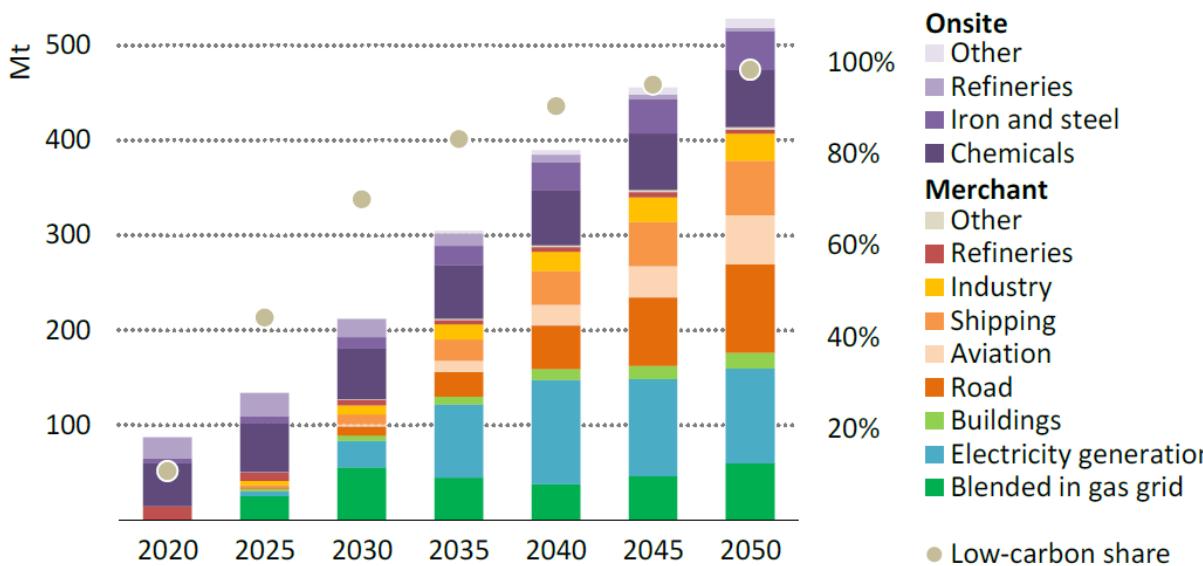
Source: BloombergNEF, International Energy Agency, JinkoSolar

# Tuuli- ja aurinkovoiman PPA-sopimusten hintoja 2020->



# IEA Net Zero by 2050: Vedyn tarve

**Figure 2.19 ▷ Global hydrogen and hydrogen-based fuel use in the NZE**



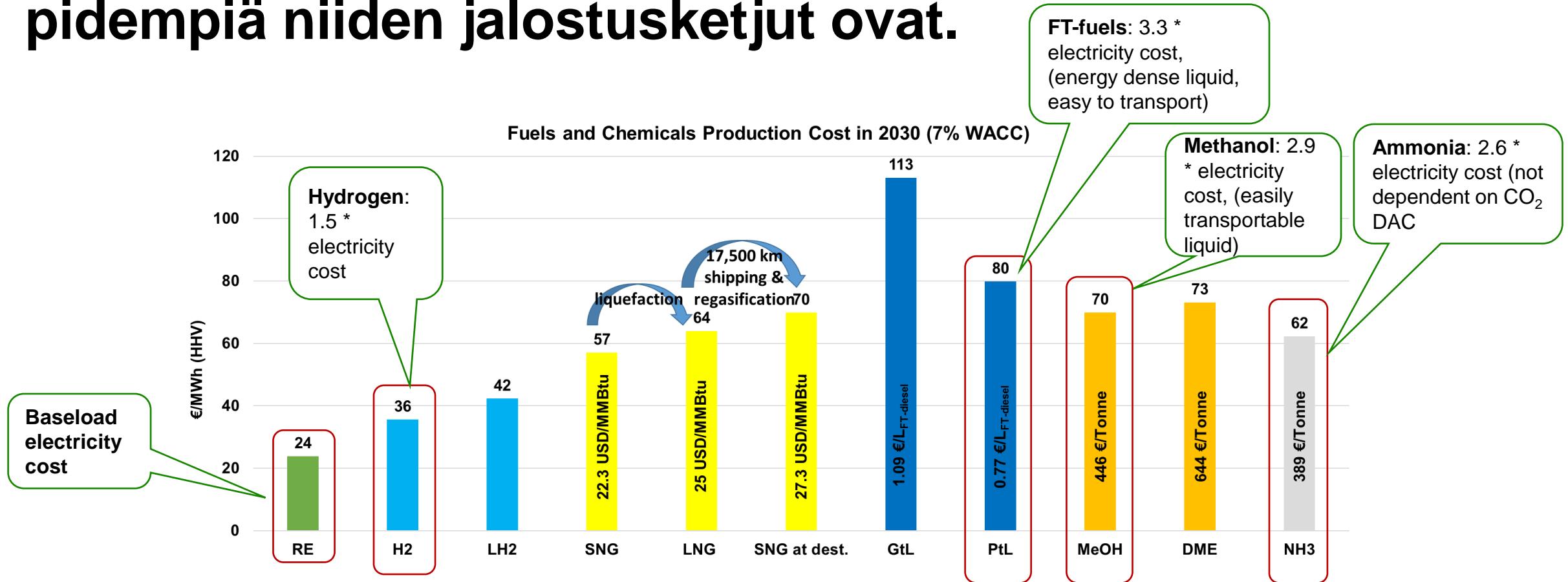
Source: IEA, Net Zero by 2050 A Roadmap for the Global Energy Sector, 2021 : <https://www.iea.org/reports/net-zero-by-2050>

IEA. All rights reserved.

- 7 TW of electrolyzers is needed 500 Mt<sub>H2</sub>/a capacity factor 4000 h/a (wind power)
- 14 TW of electrolyzers is needed if solar power is used (capacity factor 2000 h/a)
- 11 TW in 2050 based on source (below) without chemical industry

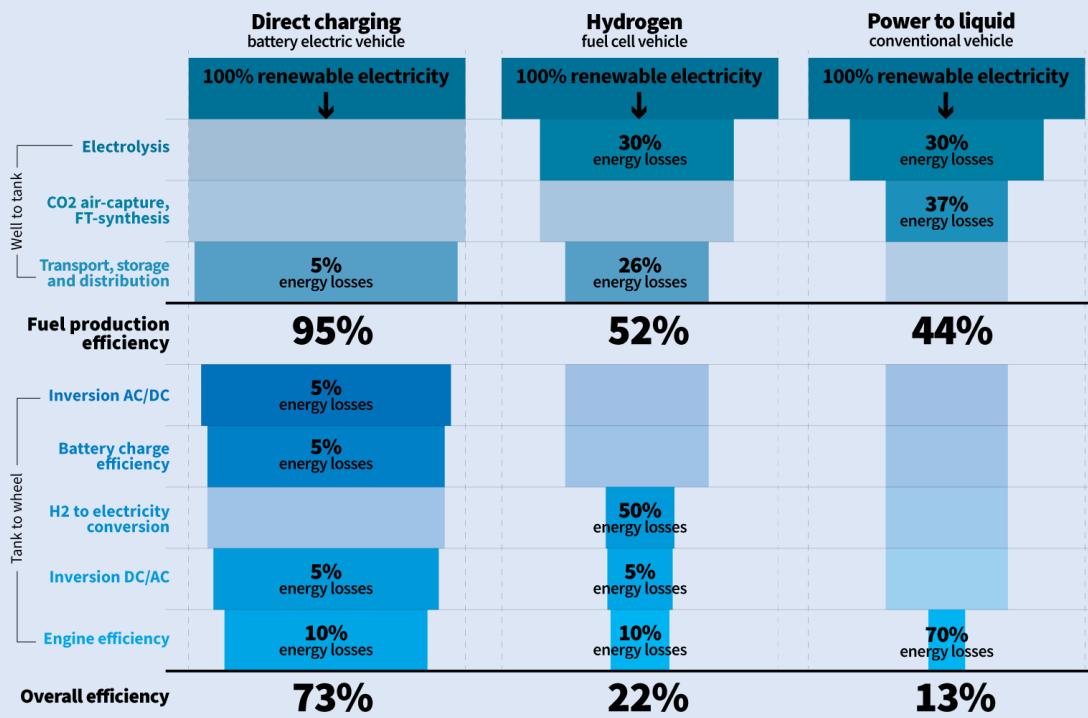
Source: Dmitrii Bogdanov, et. Al., Low-cost renewable electricity as the key driver of the global energy transition towards sustainability, Energy, Volume 227, 2021, 120467, ISSN 0360-5442, <https://doi.org/10.1016/j.energy.2021.120467>.

# Puhdas sähkö on tulevaisuudessa edullisinta energiaa. Sähköpolttoaineet maksavat sitä enemmän mitä pidempiä niiden jalostusketjut ovat.

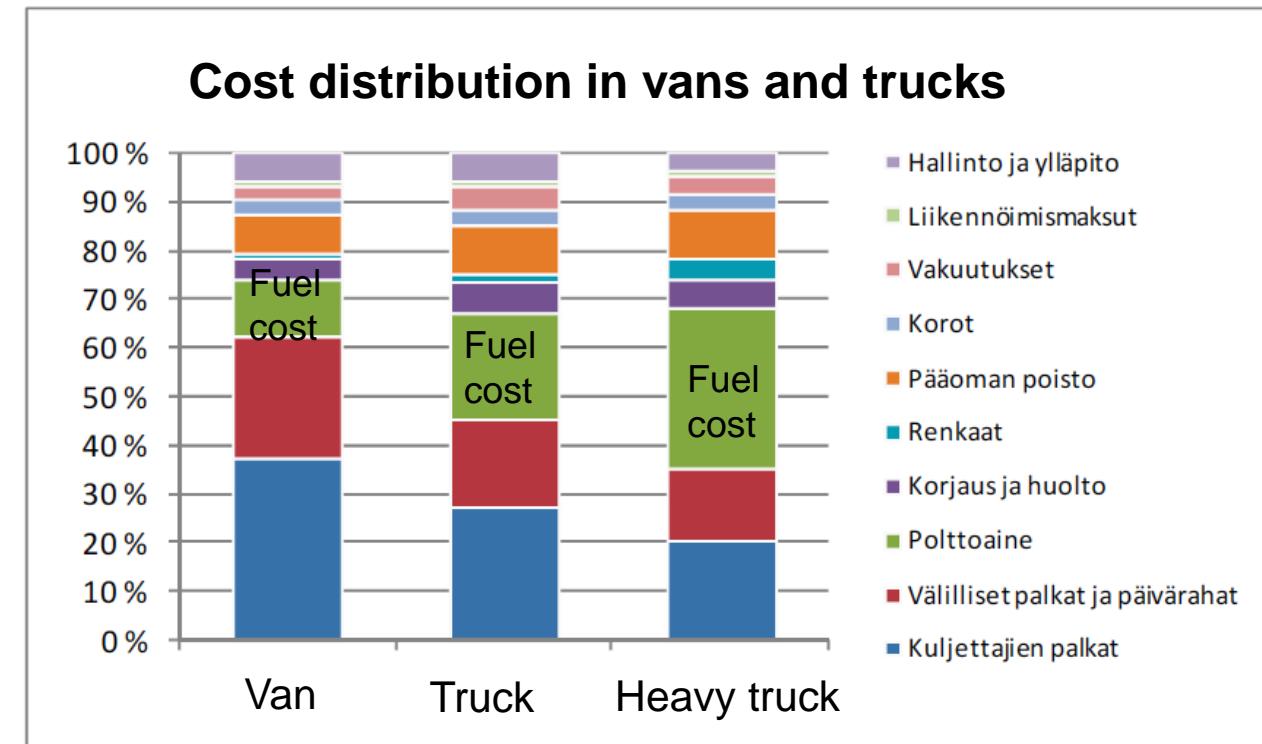


# Esimerkki: Vedyn tai sähköpolttoaineiden käytössä tieliikenteessä ei ole välttämättä taloudellista järkeää

## Cars: Battery electric most efficient by far



## Cost distribution in vans and trucks



Lähde: Liikennemarkkinoiden nykytila, Liikenne- ja viestintäministeriö, 2009,  
<https://julkaisut.valtioneuvosto.fi/handle/10024/78235>

# Kiinalainen sähkökuorma-auto ja akunvaihtoasema



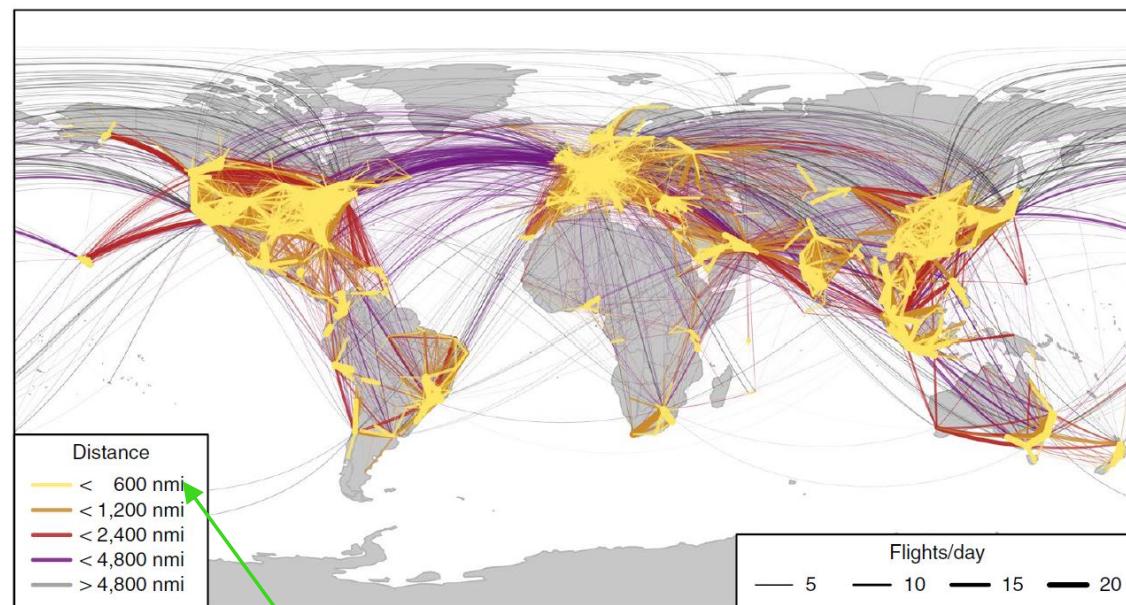
## Description

- Battery pack is located behind the cabin of the truck. The capacity is 3-4 times of the capacity of EV car
- Battery weights 3.2 tons and it has a capacity of 280 kWh
- Battery gives around 150-200 km of electric range. It also powers other functions, such as the mixing of cement
- Used battery is transferred automatically to the battery warehouse and replaced with a charged one
- The whole operation takes about five minutes

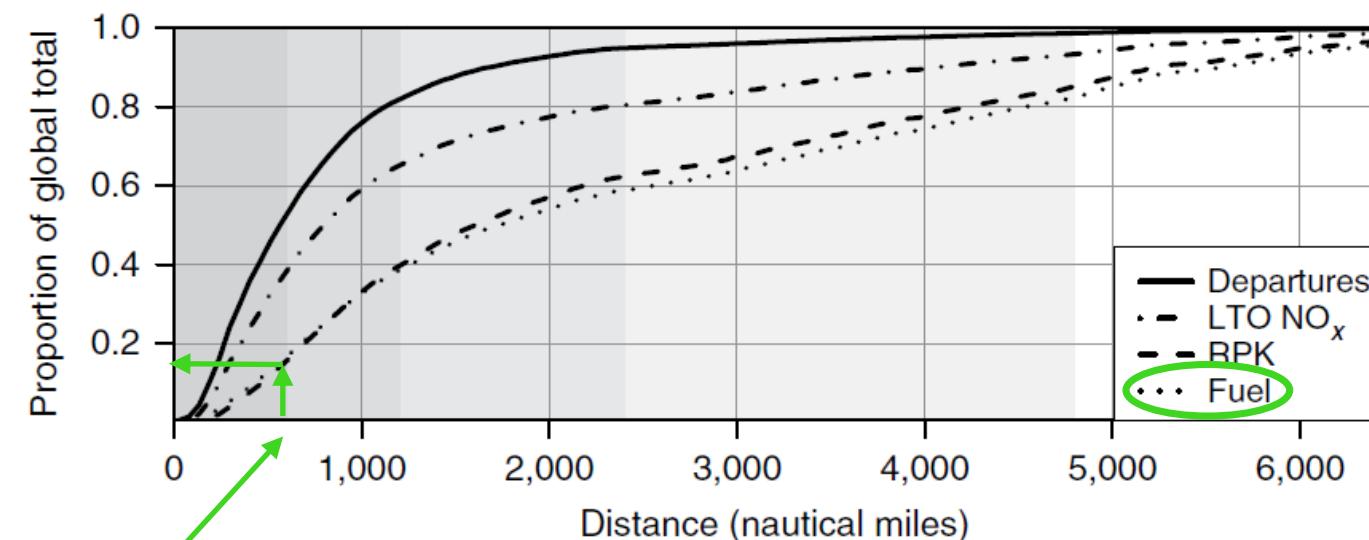
# Akunvaihto sähkökuorma-autoon



# Sähköistämisenestä huolimatta valtavasti sähköpolttoaineita tarvitaan lentoliikenteeseen ja merenkulkuun



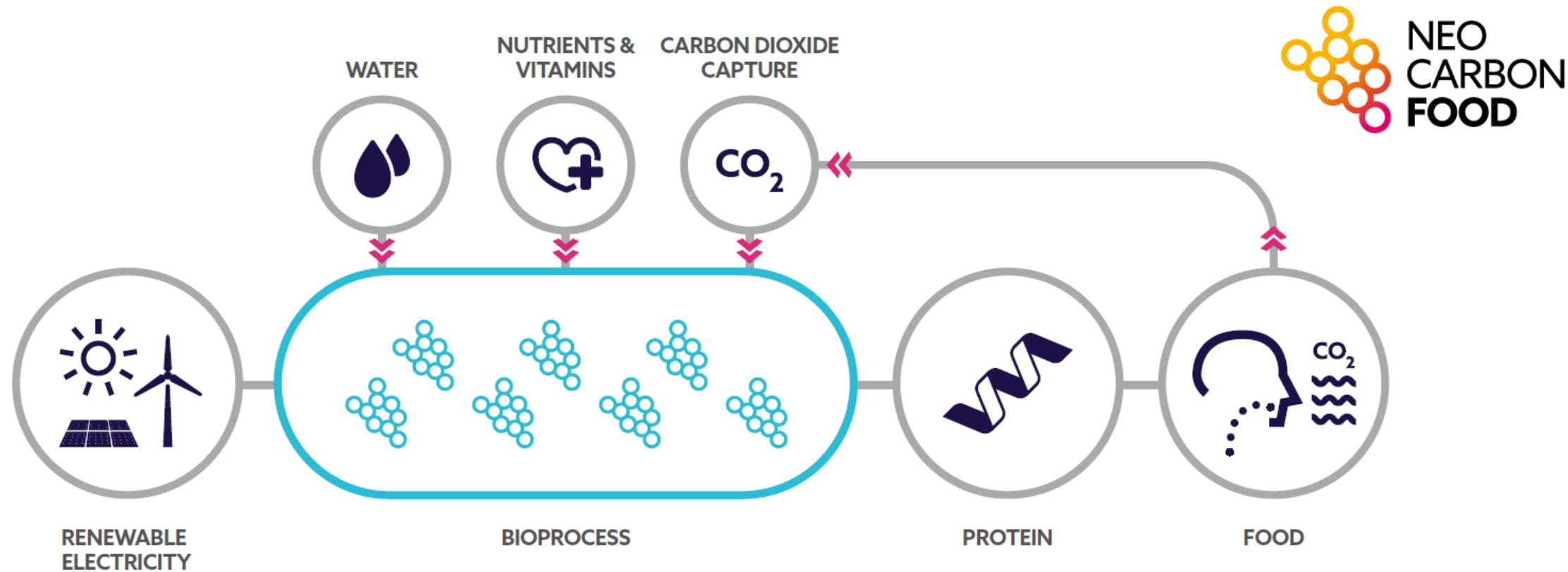
Electric flights at distances < 600 nmil (1100 km)  
~15 % of total fuel consumption of battery energy  
density 800 Wh/kg will be reached



Source: Andreas W. Schäfer, et. Al., Technological, economic and environmental prospects of all electric aircraft, Nature Energy, Vol. 4, February 2019, pp. 160-166.

## THE PRINCIPLE

Neo-Carbon Food is a microbial process. Protein production takes place in a reactor suitable for microorganisms to grow and divide. The energy of the process is electricity, and carbon dioxide is the carbon source.





Teknologiateollisuuden  
100-vuotissäätiö

J&AE

JANE AND AATOS  
ERKKO FOUNDATION



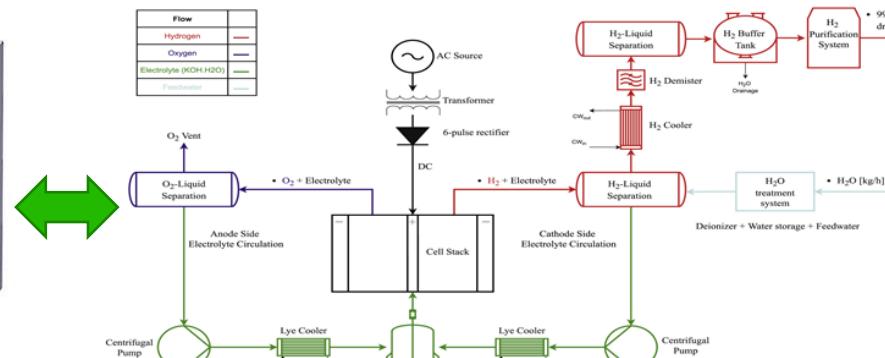
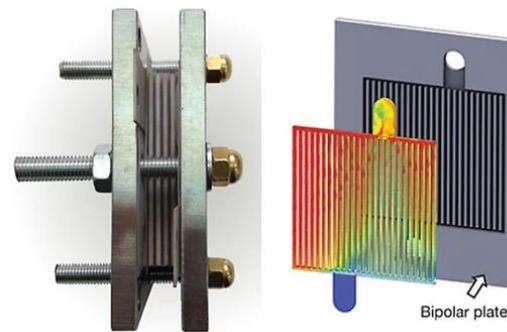
Neo-Carbon Food – Food from electricity pilot  
at LUT Lappeenranta campus in 2019  
<https://www.youtube.com/watch?v=KTEEmRcShBw>

 1.12.2022

# LUTn viimeisiä PtX-tutkimustuloksia

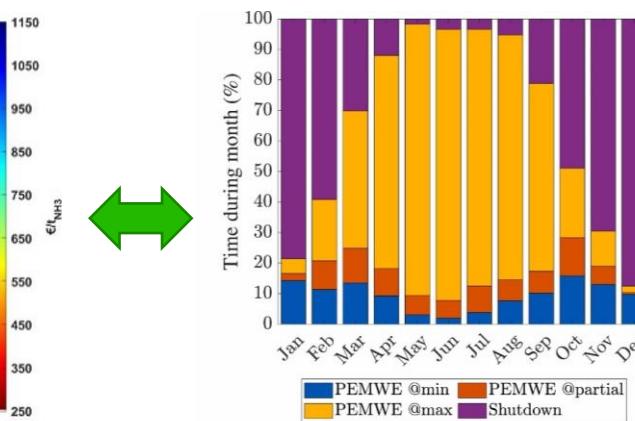
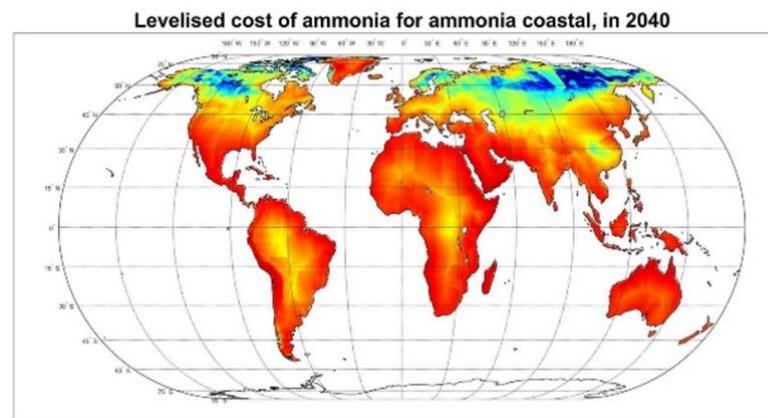
# Multiscale-multiphysics modelling by LUT – Research objectives: system cost, dynamic performance and efficiency

Cell and stack design



Electrolyser system operation

Global energy transition



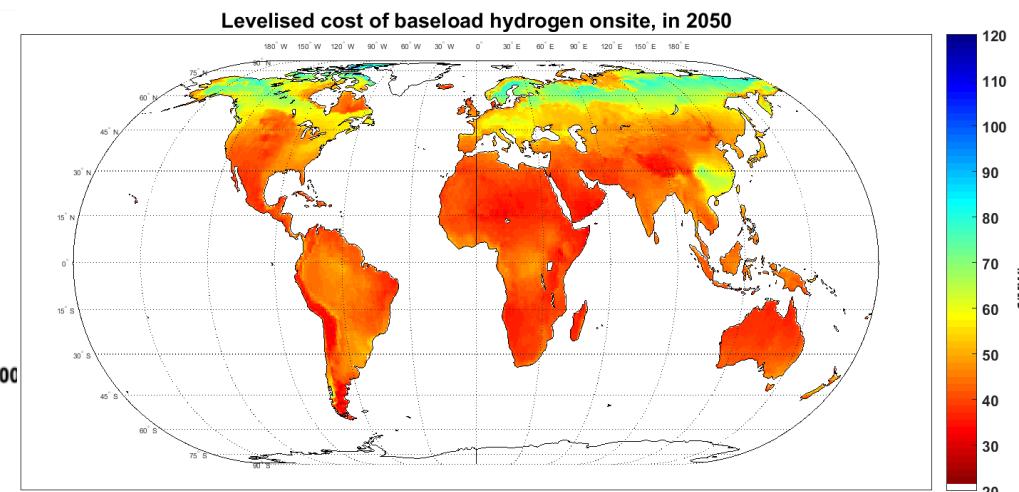
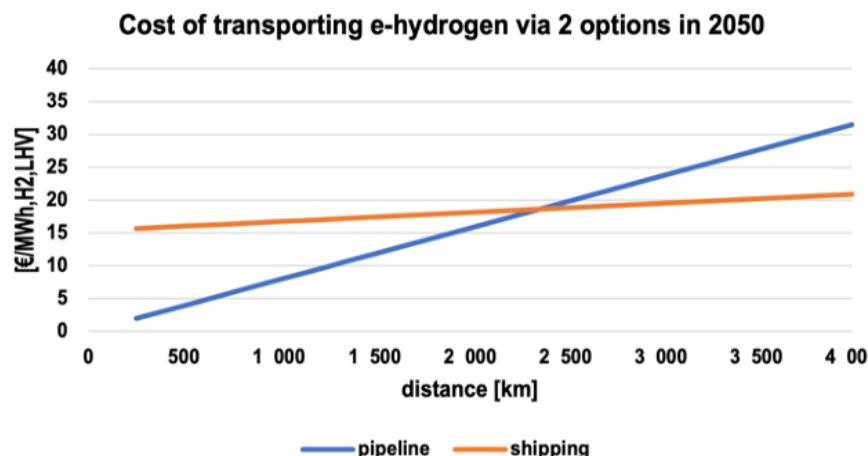
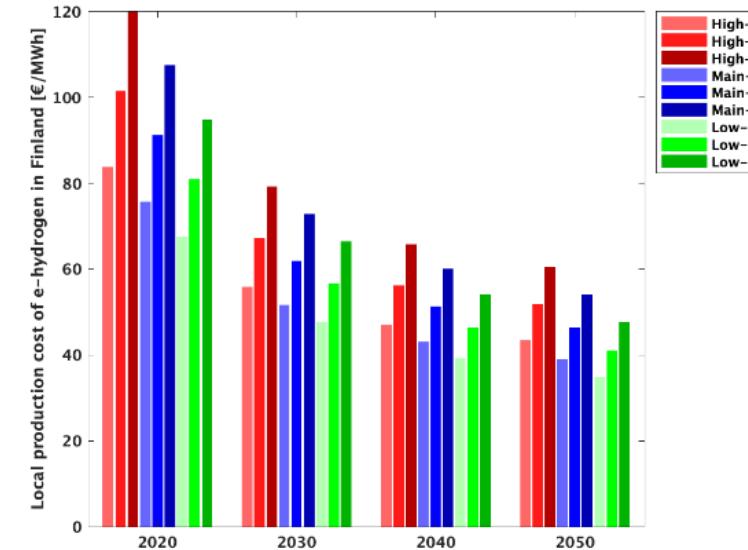
Optimisation of battery buffered solar PV and wind power-based production of green hydrogen

# Vetyä ei kannata taloudellisesti kuljettaa pitkiä matkoja

## Key insights:

- Renewable-electricity based hydrogen can be produced at acceptable cost anywhere in the world
- To better assess attractiveness of imports transportation infrastructure needs to be considered
- Imported hydrogen costs were found to be significantly higher than H<sub>2</sub> produced domestically (case FI, DE)
- Local supply of H<sub>2</sub> is more economical across both cases and all years, since transportation costs are high
- Pipeline transport is lower in cost for short distances, whereas shipping is more economical for distances over 1500 km

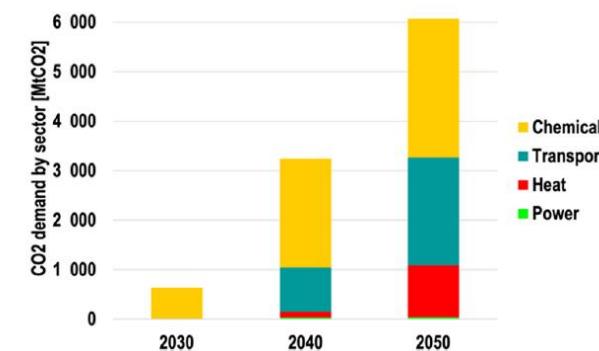
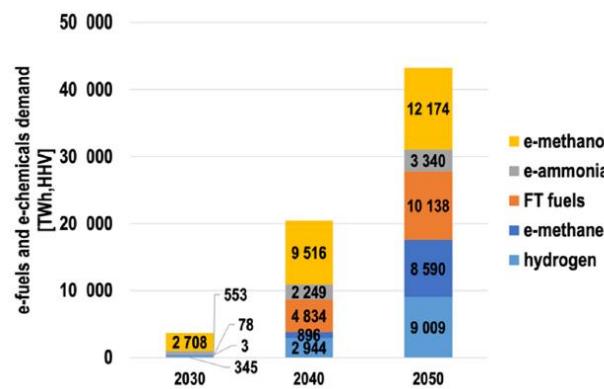
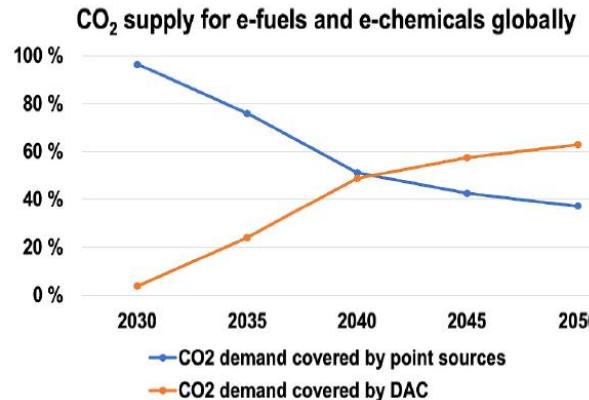
source: Galimova et al., 2022. 8th International Conference on Smart Energy Systems, Aalborg, Denmark, September 13-14, under review at a journal



# Hiiltä pitää ottaa PtX-polttoaineisiin ilmasta

## Key insights:

- e-fuels demand in order of 40,000 TWh
- key e-fuels are e-methanol and e-kerosene jet fuel, maybe some e-methane
- largest demand sectors: chemicals, transport, and maybe high-temperature industrial process heat
- hydrocarbon-based e-fuels require CO<sub>2</sub> as raw material
- sustainable or unavoidable point sources are usable, such as waste incinerators, pulp and paper mills, maybe cement mills
- largest source for CO<sub>2</sub> as raw material will be direct air capture



source: [Galimova et al., 2022. J of Cleaner Production, 373, 133920](https://doi.org/10.1016/j.jclepro.2022.133920)



Global demand analysis for carbon dioxide as raw material from key industrial sources and direct air capture to produce renewable electricity-based fuels and chemicals

Tanzu Galimova<sup>a</sup>, Manish Ram<sup>b</sup>, Dmitri Bogdanov<sup>c</sup>, Mahdi Fanihi<sup>c</sup>, Giavash Khalili<sup>c</sup>, Ashish Gulati<sup>c</sup>, Hanu Karjumäki<sup>c</sup>, Theophilus Nii Odai Mensah<sup>c</sup>, Christian Breyer<sup>c</sup>

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### ARTICLE INFO

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### ABSTRACT

Decarbonisation of the current fossil fuels dominated global energy system is one of the key goals in the upcoming decades to mitigate climate change. Increase in the cost of solar photovoltaics, wind power and battery energy resources, however, reasonable electricity-based fuels and chemicals are required for the decarbonisation of the energy system. This study aims to analyse the potential of direct air capture (DAC) for the production of e-fuels and e-chemicals during a global energy transition to 100% renewable energy as analysed in this research. Carbon dioxide capture and utilisation potentials from key industrial point sources, including cement, pulp and paper, and chemical industries, were assessed. The total global demand for carbon dioxide increased from 0.6 to 2030 to 1.1 gigatonnes in 2050. Key industrial point sources can supply 0.3 gigatonnes of CO<sub>2</sub> by 2050. The total global demand for CO<sub>2</sub> increased from 0.6 to 1.1 gigatonnes in 2050, however, direct air capture is expected to supply the majority of the demand, contributing 3.8 gigatonnes of carbon dioxide annually. Sustainable and unavoidable industrial point sources and direct air capture are vital technologies which may help the world to achieve sustainable climate goals.

### 1. Introduction

Climate change is one of the greatest threats that humanity is facing today. Scientists have been warning of the negative impacts of climate change and the need for urgent action to combat it, both in the scientific literature and among others (Gallopin et al., 2010). This in turn obligates the global community to limit the global average temperature rise to well below 2 °C above pre-industrial levels. This target was reached between 2032 and 2050 (IPCC, 2019). This target has been declared as one of the tipping points, after which irreversible changes may occur. The Paris Agreement, signed by 195 countries and the European Union, is a legally binding international treaty on climate change. Nations around the world are confronting the challenging task of reducing greenhouse gas (GHG) emissions to enable achieving the adopted climate targets.

Energy transition from fossil fuels to renewable energy (RE) based solutions has been gaining traction as increasingly more countries (The Costa Rica Climate Act (Montiel et al., 2019), and corporations (ENI, 2020)) set their own sustainability and zero emission goals.

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https://doi.org/10.1016/j.jclepro.2022.133920

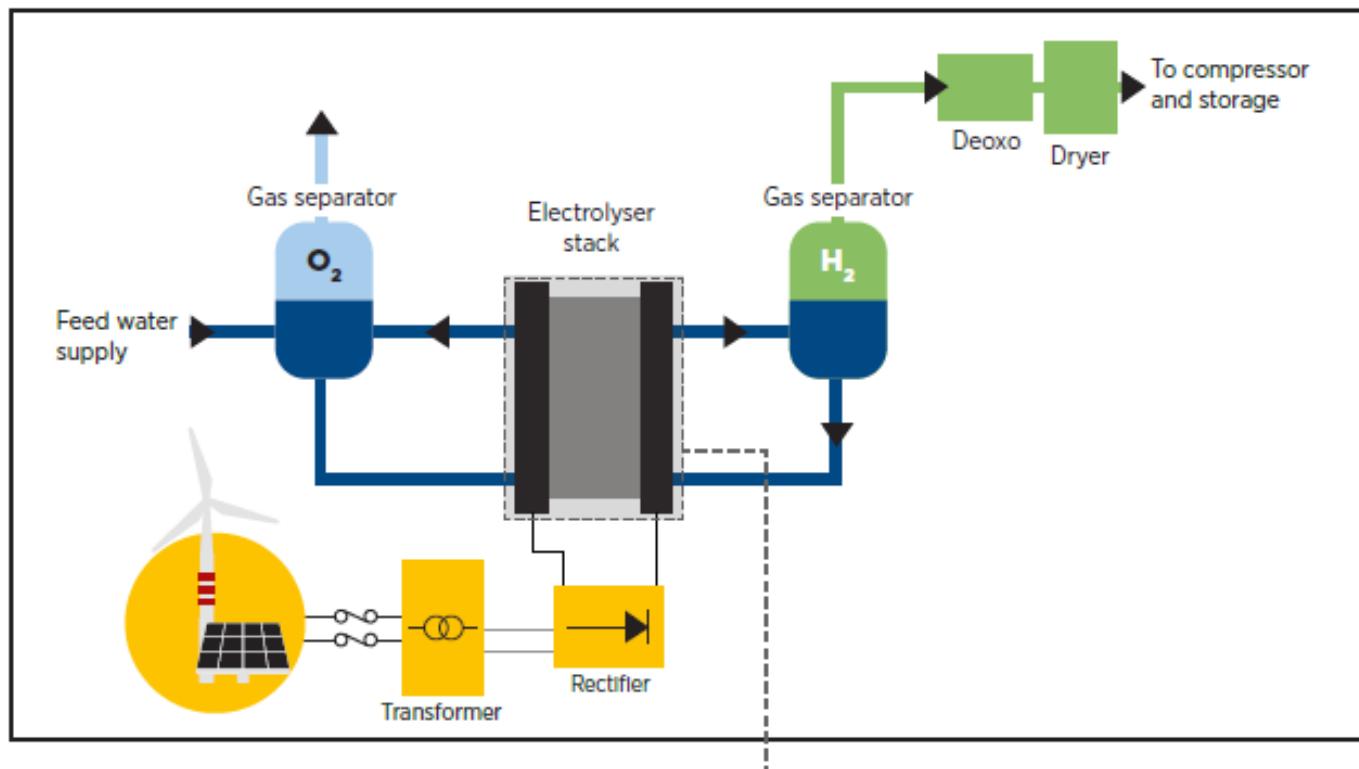
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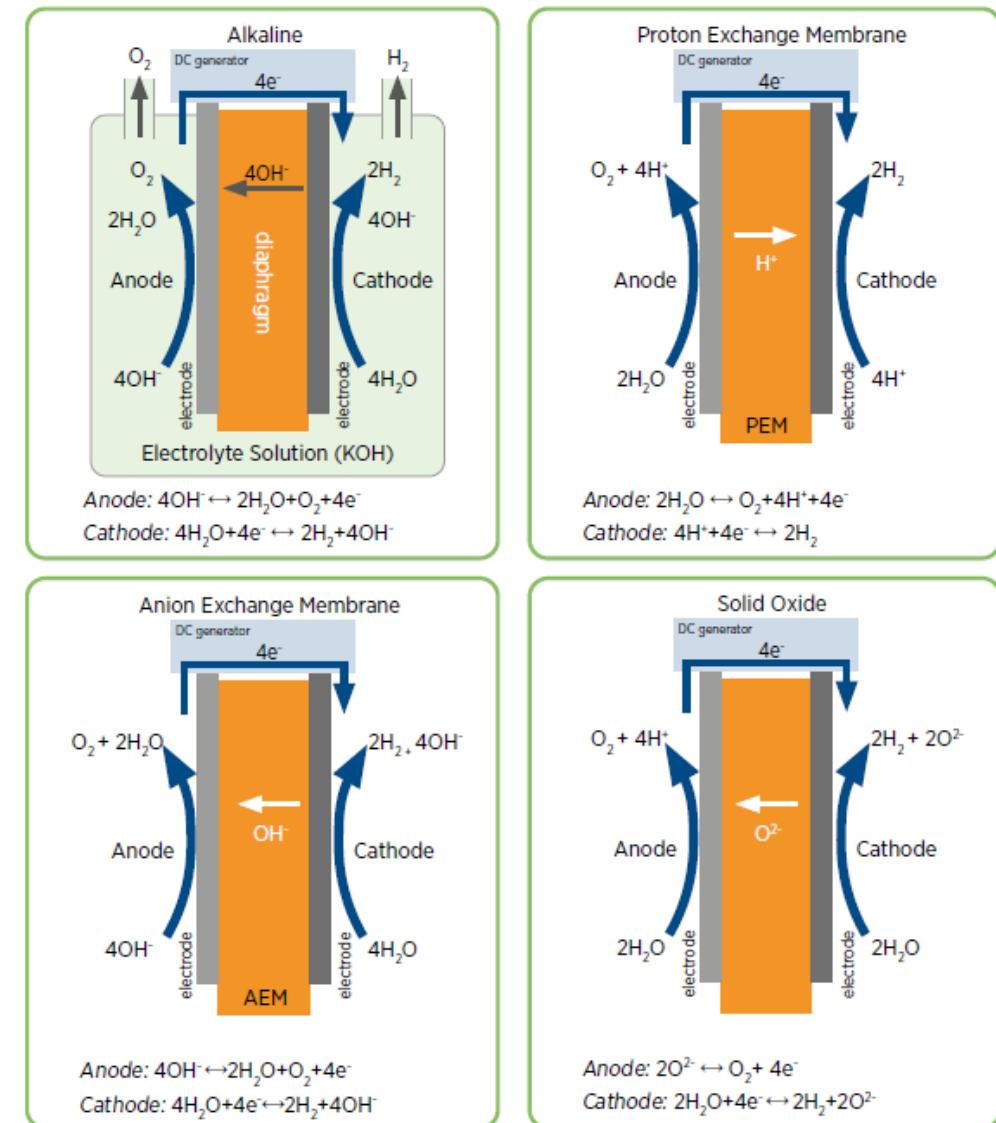
# Vihreän vedyn tuotanto – tyypillisimmät kennoteknologiat

## SYSTEM LEVEL



Source: IRENA (2020), Green Hydrogen Cost Reduction: Scaling up Electrolysers to Meet the 1.5°C Climate Goal, International Renewable Energy Agency, Abu Dhabi

Different types of commercially available electrolysis technologies.



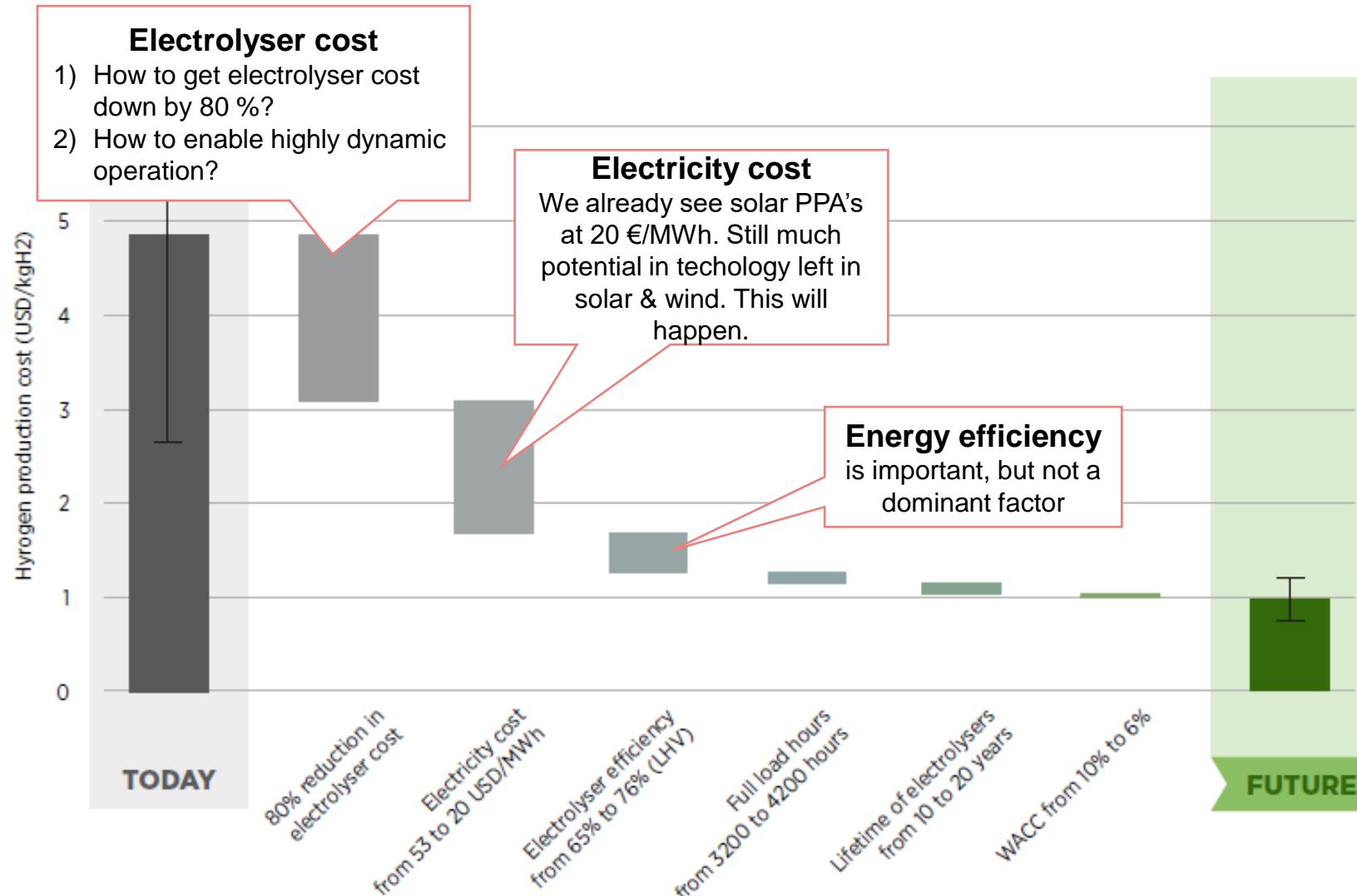
# Teollisuuskokoluokan alkelvesielektrolyysilaitos (Woikoski Oy)



## Summary:

- Located in Kokkola, Finland
- Power-to-Hydrogen: 1800 Nm<sup>3</sup>/h (H<sub>2</sub>)
- 3x3 MW pressurized alkaline water electrolyzers, 3x600 Nm<sup>3</sup>/h, 16 bar (H<sub>2</sub>)
- The main use of H<sub>2</sub> plant is at nearby Cobalt plant, hydrogen delivery by a pipeline
- The rest of H<sub>2</sub> compressed to 200-300 bar and stored in bottles for delivery with trucks

# Miten saadaan edullista vihreää vetyä?

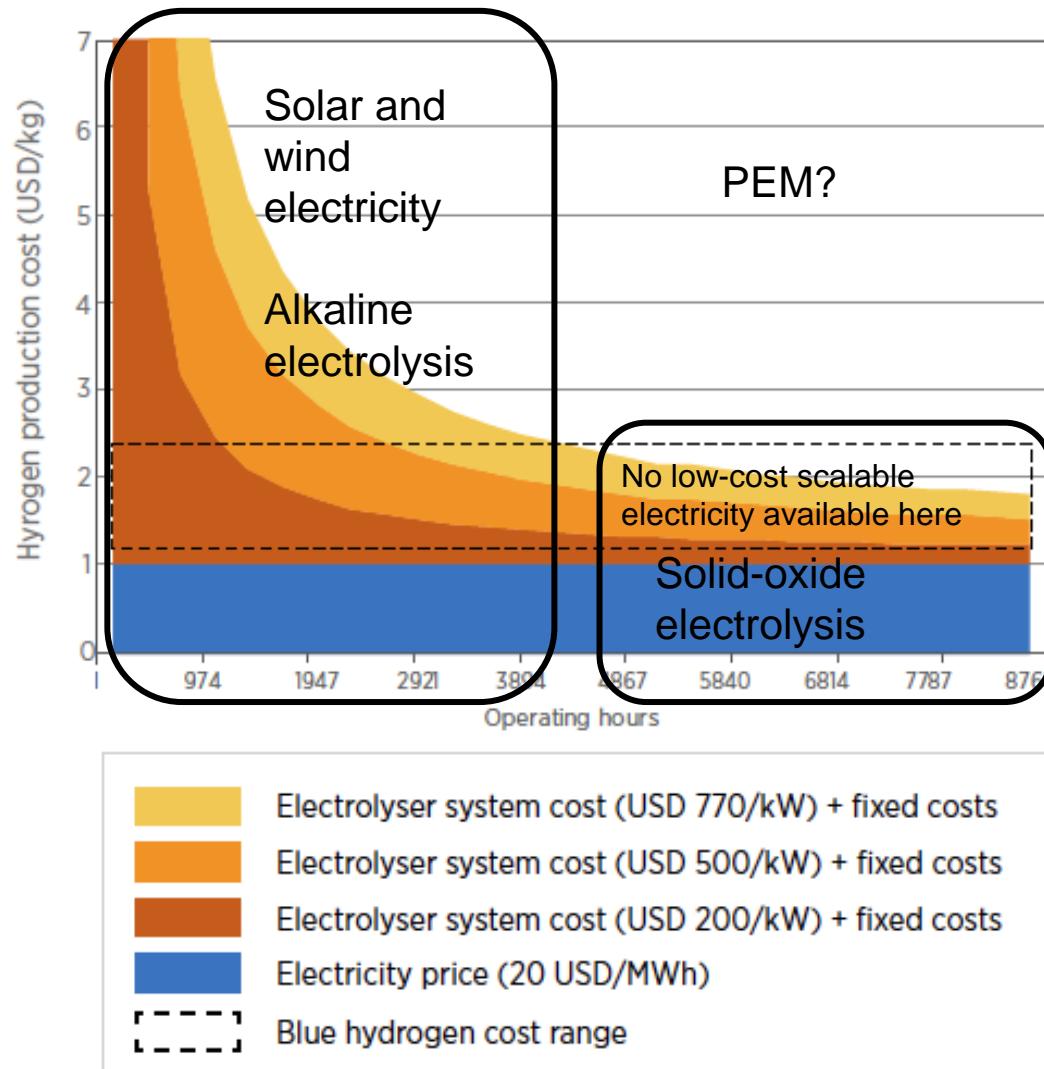


Source: IRENA (2020), Green Hydrogen Cost Reduction: Scaling up Electrolysers to Meet the 1.5°C Climate Goal, International Renewable Energy Agency, Abu Dhabi

Note: 'Today' captures best and average conditions. 'Average' signifies an investment of USD 770/kilowatt (kW), efficiency of 65% (lower heating value – LHV), an electricity price of USD 53/MWh, full load hours of 3200 (onshore wind), and a weighted average cost of capital (WACC) of 10% (relatively high risk). 'Best' signifies investment of USD 130/kW, efficiency of 76% (LHV), electricity price of USD 20/MWh, full load hours of 4200 (onshore wind), and a WACC of 6% (similar to renewable electricity today).

# Tuuleen ja aurinkoon perustuve vihreän vedyn tuotanto

## Effect of intermittency of electricity supply



## Cost composition of alkaline water electrolysis

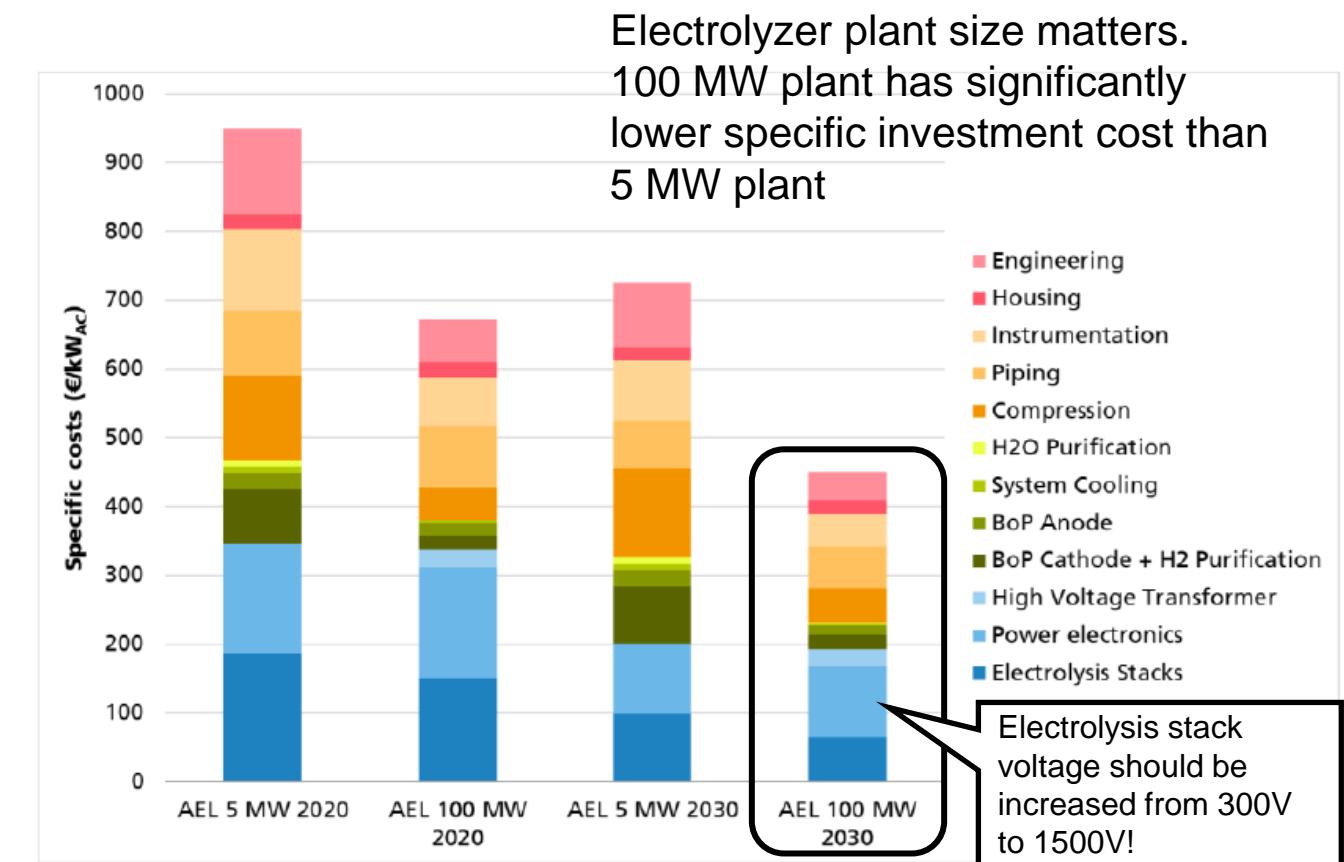


Figure 3-6: Specific costs of 5 MW and 100 MW next generation AEL systems (including mechanical compressors) for the design scenarios 2020 and 2030

# Teollisen kokoluukan alkaalivesielektrolyysin mallinnus

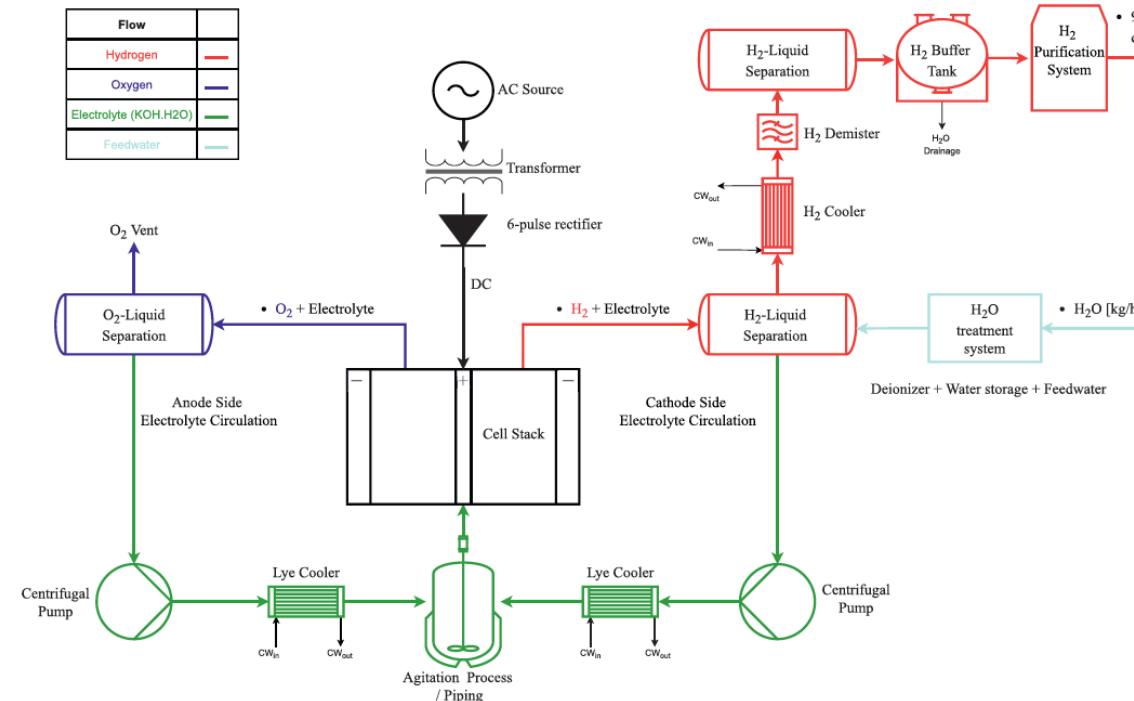


Fig. 1 – Formulated alkaline water electrolyzer plant process diagram.

Source: Georgios Sakas, Alejandro Ibáñez-Rioja, Vesa Ruuskanen, Antti Kosonen, Jero Ahola, Olli Bergmann, Dynamic energy and mass balance model for an industrial alkaline water electrolyzer plant process, International Journal of Hydrogen Energy, Volume 47, Issue 7, 2022, Pages 4328-4345, ISSN 0360-3199, <https://doi.org/10.1016/j.ijhydene.2021.11.126>.

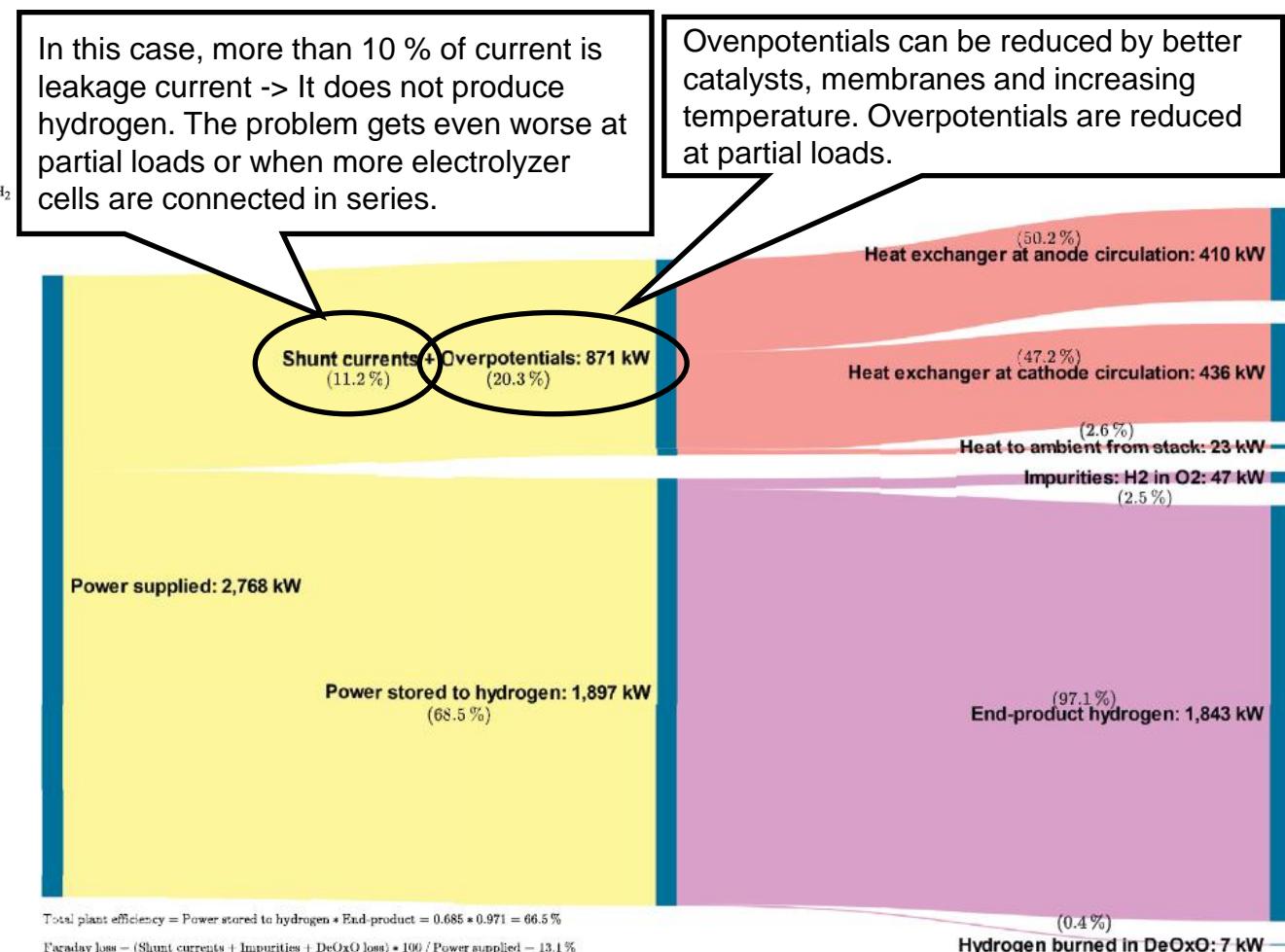


Fig. 9 – Supplied power consumption/distribution in the stack and system level.

# Alkaalivesielektrolyyksen omimaisenergian kulutus

In order to run alkaline water electrolysis energy efficiently at partial load currents, we have to have a low leakage current electrolyzer stack design.

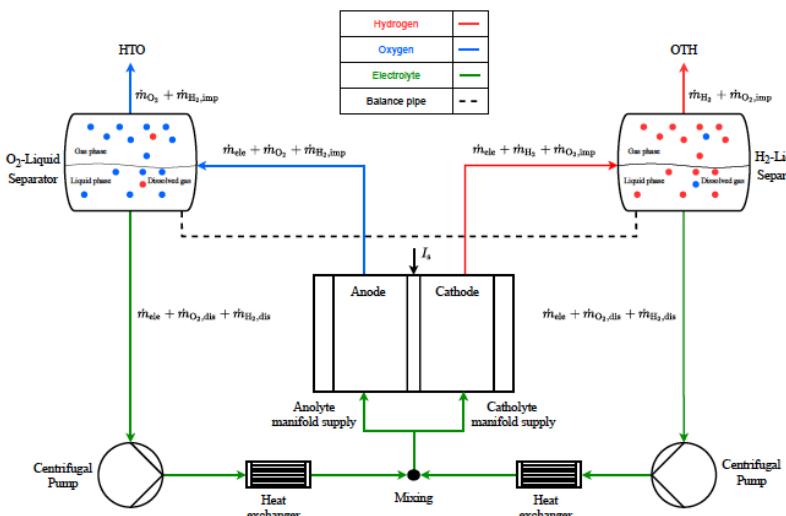
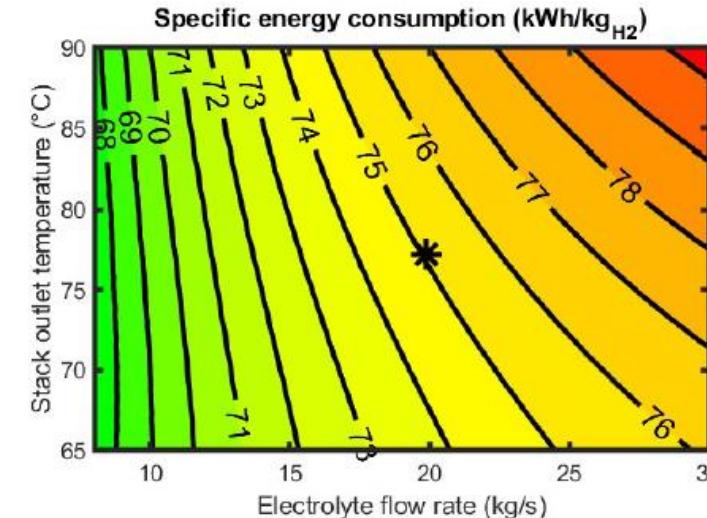
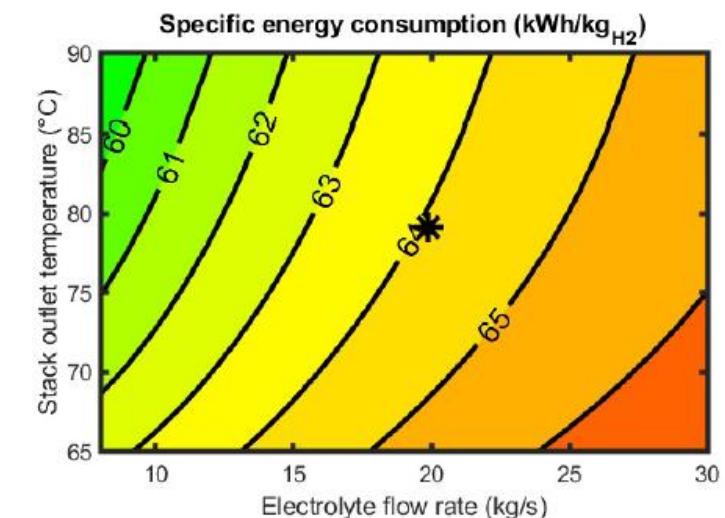


Fig. 2: Modelled process layout of the circulation loop of an industrial AWE and illustration of the gas crossover phenomenon resulting from the gas dissolution in the separation vessels.

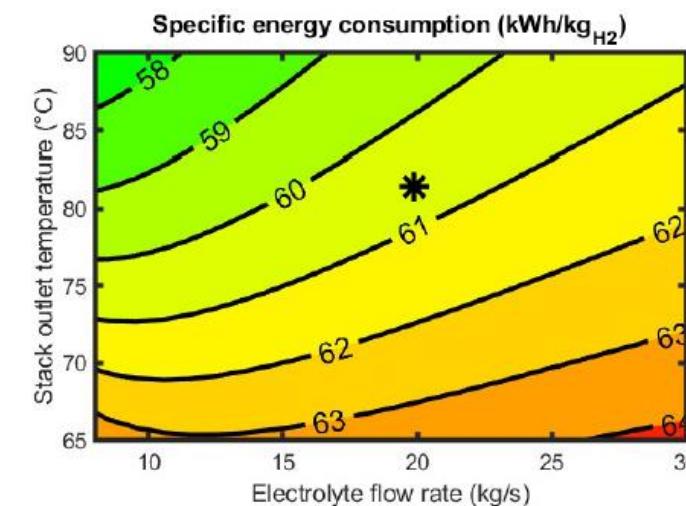
Source: Georgios Sakas, Alejandro Ibanez Rioja, Santeri Pöyhönen, Lauri Jäärvinen, Antti Kosonen, Vesa Ruuskanena, Jero Ahola, Sensitivity analysis of the process conditions that affect the shunt currents and the SEC in a bipolar configuration stack of an industrial-scale alkaline water electrolyzer process, manuscript under review.



50 % load current

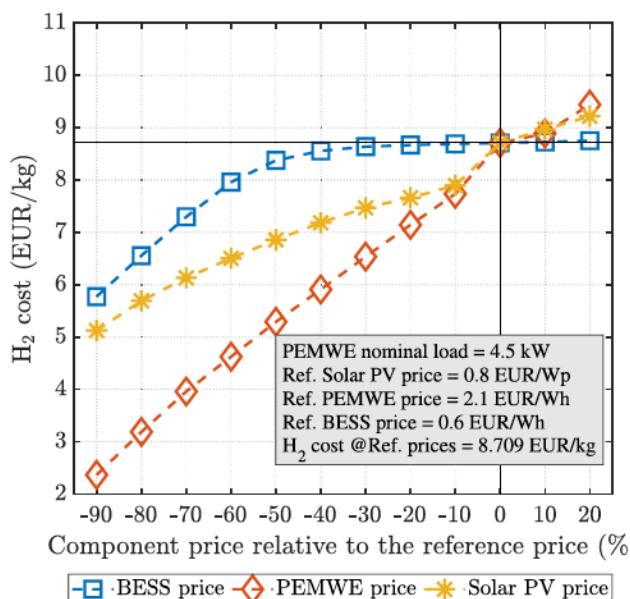


75 % load current

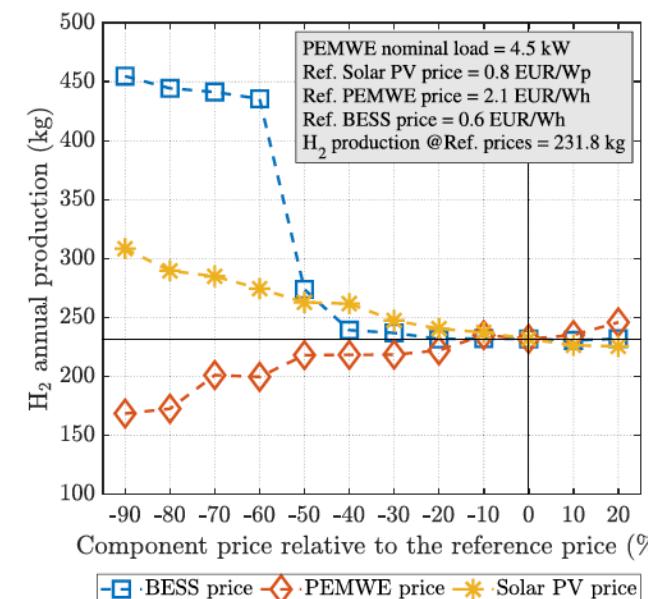


100 % load current

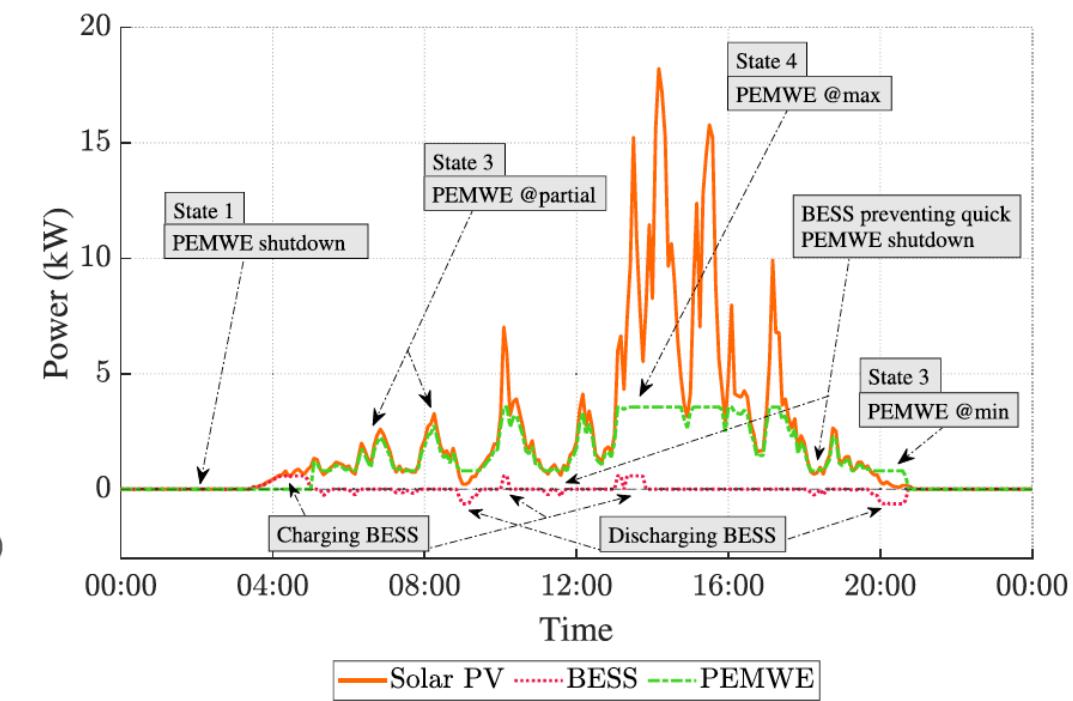
# Miten tuottaa edullista vihreää vetyä – Pääkomponenttien mitoituksen ja järjestelmän ohjauksen yhteisoptimointi



(a) Cost of the hydrogen produced.



(b) Total production of hydrogen



Source: Alejandro Ibáñez-Rioja, Pietari Puranen, Lauri Järvinen, Antti Kosonen, Vesa Ruuskanen, Jero Ahola, Joonas Koponen, Simulation methodology for an off-grid solar–battery–water electrolyzer plant: Simultaneous optimization of component capacities and system control, Applied Energy, Volume 307, 2022, 118157, ISSN 0306-2619, <https://doi.org/10.1016/j.apenergy.2021.118157>.



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